

NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES (OTHER THAN TO “QUALIFIED INSTITUTIONAL BUYERS” AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED), THE UNITED KINGDOM (OTHER THAN TO ELIGIBLE UK INVESTORS), HONG KONG (OTHER THAN TO “PROFESSIONAL INVESTORS”) OR AUSTRALIA (OTHER THAN TO PERSONS TO WHOM A DISCLOSURE DOCUMENT OR PRODUCT DISCLOSURE STATEMENT IS NOT REQUIRED TO BE GIVEN UNDER CHAPTER 6D OR PART 7.9 OF CHAPTER 7 OF THE CORPORATIONS ACT 2001 (CTH))



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 28 January 2019 (as amended))

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## ANNOUNCEMENT

### NOTICE OF PREFERENTIAL OFFERING RECORD DATE

*Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the announcement of Lendlease Global Commercial REIT dated 25 February 2026 titled “Launch of Underwritten Non-Renounceable Preferential Offering to Raise Gross Proceeds of Approximately S\$196.6 Million” (the “Launch Announcement”).*

#### 1. NOTICE

**NOTICE IS HEREBY GIVEN** that pursuant to the Preferential Offering, the Transfer Books and Register of Unitholders of Lendlease REIT will be closed on Thursday, 5 March 2026 at 5.00 p.m. (the “**Preferential Offering Record Date**”) for the purpose of determining the provisional allotment of new units in Lendlease REIT (“**Units**”, and the new Units to be issued pursuant to the Preferential Offering, the “**New Units**”) to Entitled Unitholders<sup>1</sup> under the Preferential Offering.

The New Units are expected to commence trading on the Main Board of the SGX-ST on 26 March 2026.

#### 2. STATUS OF THE NEW UNITS

The New Units will, upon issue and allotment, rank *pari passu* in all respects with the Units in issue on the day immediately prior to the date on which the New Units are issued, including the right to Lendlease REIT’s distributable income from 1 January 2026 to 30 June 2026 as well as all distributions thereafter.

#### 3. INDICATIVE TIMETABLE

The Manager may, in consultation with the Joint Underwriters, and with the approval of the SGX-ST, modify the below indicative timeline of the key events relating to the Preferential Offering, subject to any limitation under any applicable laws. In such an event, the Manager will announce the same via SGXNET. However, as at the date of this announcement, the Manager does not expect the below indicative timetable to be modified.

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<sup>1</sup> As defined in the Launch Announcement.

<b>Event</b>	<b>Indicative date</b>
Last date that the Units are quoted on a "cum" Preferential Offering basis	Tuesday, 3 March 2026
Units trade ex-Preferential Offering	Wednesday, 4 March 2026
Preferential Offering Record Date	Thursday, 5 March 2026 at 5.00 p.m.
Opening date and time for the Preferential Offering	Tuesday, 10 March 2026 at 9.00 a.m.
Last date and time for acceptance, application (if applicable) and payment for provisional allotments of New Units and Excess New Units	Wednesday 18 March 2026 at 5.30 p.m. (9.30 p.m. for Electronic Applications through an ATM of a participating bank)
Listing and trading of New Units	Thursday, 26 March 2026 at 9.00 a.m.

Should Unitholders have any queries in relation to these procedures, please do not hesitate to contact:

Lendlease Global Commercial Trust Management Pte. Ltd.  
c/o Boardroom Corporate & Advisory Services Pte. Ltd.  
1 Harbourfront Avenue #14-07 Keppel Bay Tower Singapore 098632  
Tel: +65 6536 5355  
Email: [enquiry@lendleaseglobalcommercialreit.com](mailto:enquiry@lendleaseglobalcommercialreit.com)

Or visit our website at:

<https://www.lendleaseglobalcommercialreit.com/investor-centre/contact-us/>

By Order of the Board

Cho Form Po  
Company Secretary

**Lendlease Global Commercial Trust Management Pte. Ltd.**  
(Registration Number: 201902535N)  
(as manager of Lendlease Global Commercial REIT)

25 February 2026

## **IMPORTANT NOTICE**

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.**

The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of Lendlease REIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units in the United States or in any other jurisdiction.

The past performance of Lendlease REIT is not necessarily indicative of the future performance of Lendlease REIT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, Hong Kong, the United Kingdom (other than to eligible UK investors) or Australia, and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities referred to herein have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold in the United States absent registration or an exemption from registration under the US Securities Act or under the securities laws of any state or other jurisdiction of the United States, and any New Units may not be offered or sold within the United States except pursuant to an exemption from, or transactions not subject to, the registration requirements of the US Securities Act and in compliance with any applicable state securities laws. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and the management, as well as financial statements. There will be no public offering of the securities referred to herein in the United States.

Lendlease REIT has not been authorised as a collective investment scheme by Hong Kong's Securities and Futures Commission pursuant to section 104 of Hong Kong's Securities and Futures Ordinance (Cap. 571) (the "SFO"), The New Units have not been and will not be offered or sold in Hong Kong by means of any document, other than to persons who are "professional investors" within the meaning of the SFO and the Securities and Futures (Professional Investor) Rules (Cap. 571D) and any other rules made under the SFO or as otherwise permitted under the SFO; and (ii) no person may issue, circulate or distribute, or have in its possession for the purposes of issue, circulation or distribution, whether in Hong Kong or elsewhere, any invitation, advertisement or other document relating to the New Units, which is directed at, or the contents of which are likely to be accessed or read by, the public of Hong

Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to the New Units that are or are intended to be disposed of only to persons outside Hong Kong or only to “professional investors” within the meaning of the SFO and the Securities and Futures (Professional Investor) Rules and any other rules made under the SFO or as otherwise permitted under the SFO.

This announcement has not been reviewed by the Monetary Authority of Singapore.

**Notification under Section 309B of the Securities and Futures Act 2001**

The New Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).