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## **Tianju Dihe (Suzhou) Technology Co., Ltd.**

**天聚地合(蘇州)科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2479)**

### **SUPPLEMENTAL ANNOUNCEMENT DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS AND 2024 ANNUAL REPORT**

References are made to the announcements of Tianju Dihe (Suzhou) Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 31 March 2025 and 25 April 2025 in relation to, among others, the delay in publication of the 2024 Annual Results and suspension of trading (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

#### **DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS AND 2024 ANNUAL REPORT AND UPDATES ON RESUMPTION PROGRESS**

As disclosed in the Announcements, the publication of the 2024 Annual Results has been delayed as the Company is in the process of collecting and collating the necessary information to perform and complete its audit procedures for the Purported Transactions. The Company would like to provide the following supplemental information to its shareholders and potential investors in relation to the outstanding matters noted by the Auditors as set out below:

##### **1. The Chips Prepayments**

The Auditors noted that outstanding audit evidence is required to support the commercial substance of the chip prepayments, including the Company’s assessment of the Chips Suppliers, background checks to verify their delivery capabilities, possession of relevant certifications, and credit status with supporting documentation. In addition, the Auditors would like to arrange direct confirmations from the Chips Suppliers and arrange interview with them.

##### **2. The Cash Management Notes**

The Auditors noted that the outstanding matters include the status of the underlying assets of the Cash Management Notes along with supporting documentation for the preparation for valuation, the reasons for subscribing to the Cash Management Notes on particular dates and an enquiry into any relationship between the issuers of the Cash Management Notes and a cornerstone investor.

### 3. The Top-up Services Prepayment

The Auditors noted that the outstanding matters include the business substance and commercial rationale under the Top-up Services Prepayment.

The Company has engaged Grant Thornton Advisory Services Limited as the Independent Investigator. In addition, the Company will engage internal control consultant to review its internal control systems and seek recommendations on measures (if any) to improve on its internal control systems.

The Company wishes to emphasise that the operations of the Group remain normal and that it will continue to use its best endeavours to assist the Auditors in completing the required audit procedures and the Independent Investigator to conduct the Independent Investigations, with an aim to publishing the 2024 Annual Results and the 2024 Annual Report as soon as practicable. The Company will make further announcement(s) to inform the Shareholders and potential investors of the Company on the expected date of publication of the 2024 Annual Results and 2024 Annual Report as and when appropriate.

### **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 1 April 2025, and will remain suspended pending the publication of the 2024 Annual Results.

**Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Tianju Dihe (Suzhou) Technology Co., Ltd.**  
**Zuo Lei**  
*Chairman and Executive Director*

Hong Kong, 23 May 2025

*As at the date of this announcement, the Board comprises Mr. Zuo Lei, Mr. Wang Haojin, Mr. Lin Shan and Ms. Yang Yanjun as executive Directors; Mr. Qiu Jianqiang and Mr. Gao Yuan as non-executive Directors; and Mr. Huang Xuexian, Mr. Chen Xinhe and Mr. Li Shun Fai as independent non-executive Directors.*