

## APPENDIX V

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the [REDACTED] for registration were:

- (a) the written consents referred to in “Appendix IV — Statutory and General Information — D. Other information — 8. Consents of experts” in this document; and
- (b) copies of each of the material contracts referred to “Appendix IV — Statutory and General Information — B. Further information about the business of our Group — 1. Summary of material contracts” in this document.

### DOCUMENTS ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at **www.hkexnews.hk** and our website at **www.conchmst.com** during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information of our Group from KPMG, texts of which are set out in Appendix I and II, respectively;
- (c) the audited consolidated financial statements our Company for the three financial years ended 31 December 2021, 2022 and 2023 and 6M2024;
- (d) the PRC legal opinion issued by our Grandway Law Offices, our legal adviser on PRC law in respect of certain general corporate matters of our Group and the property interests of our Group;
- (e) the industry report issued by Frost & Sullivan, our industry research consultant, from which information in “Industry Overview” in this document is extracted;
- (f) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures of Overseas Securities [REDACTED] and [REDACTED] by Domestic Companies together with their unofficial English translations;
- (g) the written consents referred to in “Appendix IV — Statutory and General Information — D. Other information — 8. Consents of Experts” in this document;

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- (h) the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further information about the business of our Group — 1. Summary of material contracts” in this document; and
- (i) the service contracts and letters of appointment with our Directors and Supervisors (as the case may be) referred to in “Appendix IV — Statutory and General information — C. Further information about our Directors, Supervisors, Chief Executives and Substantial Shareholders — 2. Particulars of service contracts and appointment letters” in this document.