

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



Anhui Conch Material Technology Co., Ltd. 安徽海螺材料科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] H Shares (subject to the [REDACTED])

Number of [REDACTED] : [REDACTED] H Shares (subject to reallocation)

Number of [REDACTED] : [REDACTED] H Shares (subject to reallocation and the [REDACTED])

Maximum [REDACTED] : HK\$[REDACTED] per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015% (payable in full on application in Hong Kong dollars, subject to refund on final pricing)

Nominal value : RMB1.0 per Share

[REDACTED] : [REDACTED]

Sole Sponsor, [REDACTED], [REDACTED], [REDACTED] and [REDACTED]



[REDACTED], [REDACTED] and [REDACTED]
[REDACTED]

[REDACTED] and [REDACTED]
[REDACTED]

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A copy of this document, having attached thereto the documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies” in Appendix V to this document, has been registered by the [REDACTED] as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the [REDACTED] take no responsibility for the contents of this document or any other document referred to above.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED], for itself and on behalf of the [REDACTED], and our Company on the [REDACTED]. The [REDACTED] is expected to be on or around [REDACTED] and, in any event, not later than 12:00 noon on [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per H Share and is currently expected to be not less than HK\$[REDACTED] per H Share, unless otherwise announced.

Applicants for the [REDACTED] may be required to pay, upon application (subject to application channels), the maximum [REDACTED] of HK\$[REDACTED] per H Share for each Hong Kong [REDACTED] together with a brokerage fee of 1.0%, a SFC transaction levy of 0.0027%, a Hong Kong Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%, subject to refund if the [REDACTED] as finally determined is less than HK\$[REDACTED] per H Share. If, for any reason, the [REDACTED] is not agreed between the [REDACTED], for itself and on behalf of the [REDACTED], and our Company on or before 12:00 noon [REDACTED], the [REDACTED] (including the [REDACTED]) will not proceed and will lapse.

[REDACTED] of the [REDACTED] should note that the obligations of the [REDACTED] under the [REDACTED] to subscribe, and to procure subscription for, the [REDACTED], are subject to termination by the [REDACTED], for itself and on behalf of the [REDACTED], if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. Such grounds are set out in the section headed “[REDACTED] — [REDACTED] Arrangements and Expenses — [REDACTED] — Grounds for Termination” in this document. It is important that you refer to that section for further details.

The [REDACTED] have not been and will not be registered under the [REDACTED] or any state securities law in the United States and may not be [REDACTED], sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in [REDACTED] under the [REDACTED]), except in transactions exempt from, or not subject to, the registration requirements of the [REDACTED] and in accordance with any applicable state securities laws in the United States. The [REDACTED] are being [REDACTED] and sold outside the United States in offshore transactions in reliance on [REDACTED] under the [REDACTED].

[REDACTED]

[REDACTED]

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[REDACTED]

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[REDACTED]