

## **APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY**

### **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the section headed “Appendix IV – Statutory and General Information – Other Information – Qualifications and Consent of Experts”; and
- (b) a copy of each of the material contracts referred to in the section headed “Appendix IV – Statutory and General Information – Further Information about our Business – Summary of Material Contracts.”

### **DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be available on display on the Company’s website ([66nao.cn](http://66nao.cn)) and the Stock Exchange’s website (<https://www.hkexnews.hk>) up to and including the date which is 14 days from the date of this Document:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2023 and the six months ended June 30, 2024;
- (c) the Accountants’ Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I;
- (d) the report on the unaudited [**REDACTED**] financial information from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II;
- (e) the legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Advisor in respect of general matters and property interests of our Group in the PRC;
- (f) the letter of advice from Walkers (Hong Kong), our legal adviser as to the law of the Cayman Islands, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III;
- (g) the report issued by Frost & Sullivan, a summary of which is set forth in the section headed “Industry Overview”;
- (h) the material contracts referred to in the section entitled “Appendix IV – Statutory and general information – Further Information about Our Business – Summary of Material Contracts”;

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- (i) the written consents referred to in the section entitled “Appendix IV – Statutory and General Information – Other Information – Qualification and Consents of Experts”;
- (j) the service contracts and the letters of appointment with our Directors referred to in the section headed “Appendix IV – Statutory and general information – Further Information about our Directors, Chief Executives and Substantial Shareholders – 3. Director’s Service Contracts and Letters of Appointment”;
- (k) the terms of the [**REDACTED**] Share Award Scheme; and
- (l) the Cayman Companies Act.