



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Silver Technology Holdings Limited

Date Submitted: 07 January 2025

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00515	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	1,200,000,000,000	HKD	0.001	HKD	1,200,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	1,200,000,000,000	HKD	0.001	HKD	1,200,000,000	

Total authorised/registered share capital at the end of the month: HKD 1,200,000,000

**II. Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	00515	Description			
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month	1,133,298,394	0	1,133,298,394		
Increase / decrease (-)					
Balance at close of the month	1,133,298,394	0	1,133,298,394		

### III. Details of Movements in Issued Shares and/or Treasury Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)		00515	Description						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Share Option Scheme Exercise Price: HK\$4.27 (adjusted price)*	4,558,930			4,558,930	0	0	4,558,930	0
General Meeting approval date (if applicable)		05 June 2006							
2).	Share Option Scheme	49,700,000			49,700,000			49,700,000	4,664,739
General Meeting approval date (if applicable)		19 August 2016							

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ 0 Ordinary shares (AA1)

Decrease in treasury shares: \_\_\_\_\_ 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: \_\_\_\_\_

#### Remarks:

\* The above adjustments in relation to the share options took effect simultaneously with the coming into effect of the capital reorganisation on 24 May 2022. For details of the share consolidation, please refer to the announcements of the Company dated 24 February 2022 and 24 May 2022 and the circular of the Company dated 27 April 2022.

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	00515	Description					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). Convertible Bonds in the aggregate principal amount of HK\$15,262,320 issued under general mandate on 3 March 2023 maturing on 3 March 2026	HKD	15,262,320		15,262,320	0	0	133,880,000
Type of the Convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on the Exchange) (Note 1)							
Subscription/Conversion price	HKD	0.114					
General Meeting approval date (if applicable)							

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ 0 Ordinary shares (CC1)

Decrease in treasury shares: \_\_\_\_\_ 0 Ordinary shares (CC2)

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00515	Description				
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	The Company entered into two Subscription Agreements with two Subscribers on 27 December 2024 for the subscription of the Convertible Bonds in the aggregate principal amount of HK \$16,065,967.80, carrying conversion rights to convert into 160,659,678 Conversion Shares at the initial Conversion Price of HK\$0.10 per Conversion Share. Completion of the Subscription Agreements is subject to conditions and has yet to take place as at the end of the relevant month (i.e., 31 December 2024). The Convertible Bonds are issued under the General Mandate granted to Directors at the Company's AGM dated 26 June 2024. For details, please refer to the Company's announcement dated 27 December 2024.			0	0	160,659,678

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (DD1)

Decrease in treasury shares: 0 Ordinary shares (DD2)

**(E). Other Movements in Issued Shares and/or Treasury Shares**

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable



**V. Confirmations**    Not applicable

Submitted by:    Lai Yubin

Title:    Director  
(Director, Secretary or other Duly Authorised Officer)

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## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.