100,000,000

100,000,000

Status: New Submission

Authorised/registered share capital



For the month ended:

Balance at close of preceding month

Increase / decrease (-)

Balance at close of the month

31 December 2024

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

o : Hong Kong Exchanges and Clearing Limited						
Name of Issuer:	NagaCorp Ltd. 金界控股有限公司					
Date Submitted:	02 January 2025					
I. Movements in Authori	sed / Registered Share Capital					
1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03918	Description				

8,000,000,000 USD

8,000,000,000 USD

Number of authorised/registered shares

Total authorised/registered share capital at the end of the month: USD 100,000,000

Par value

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0.0125 USD

0.0125 USD

USD

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	dinary shares Ty		Not app	olicable	Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)	03918		Description						
		Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares			
Balance at close of preceding	ce at close of preceding month		4,422,	990,160		0			4,422,990,160
Increase / decrease (-)		0		0		0			
Balance at close of the month			4,422,	990,160		0			4,422,990,160

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. C	Class of shares	Ordinary shares		Type of shares		Not applicab	le		Listed on the Excha	nge (No	te 1)		Yes		
Sto	ck code (if listed)	03918		Description				•						·	
Parti	culars of share option scheme	Number of share options outstanding at close of preceding month		Movement during the r	month		Number of s options outstar close of the r	nding at	Number of new shares issued during the month pursuant thereto (A1)	shares tr treasu	er of treasury ansferred out of ry during the ursuant thereto (A2)	may be transfer treasury thereto a	shares which issued or resued out of y pursuant s at close of month	The total numbershares which missued or transfer of treasury upexercise of all coptions to be grunder the scheclose of the missing the missing transfer of the missing transfe	nay be rred out pon share ranted me at
1).	Share Option Scheme adopted on 20 April 2016	0						0	0		0		0	226	,998,887
Gene	eral Meeting approval date (if app	olicable) 20 April 2016	j												
			Increase i	n issued shares (e	exclu	ıding treasury	v shares):			0	Ordinary sl	nares (AA	A1)		
				De	ecrea	ase in treasur	y shares:			0	Ordinary sl	nares (AA	A2)		
		Tota	al funds raise	d during the mont	th fro	m exercise o	f options: U	SD			0				
Rer	narks:														
226	,998,887 is the total numl	ber of shares availa	able for grant	under the Share	Optic	on Scheme.									

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Not applicable

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Not applicable

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

							_	
1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Ex	change (Note 1)	Yes		
Stock code (if listed)	03918	Description						
Descripti	on of other agreements or arrangements		General Meeting approval date (if applicable)	nares issued during uant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares or transferred out thereto as at c	of treasury pu	suant
agreement (the "Subscription Are Fund Limited", which is a Caym subscriber (the "Subscriber"). TRUST COMPANY PTE. LTD. Trust), which is in turn the contrestablished by the late Tan Sri I succession planning and The Sthe benefit of Dr. Chen and his in Pursuant to the Subscription Agand the Subscriber has condition such Adjusted Settlement Share 2019 (the "Circular")) at the issuin the Subscription Agreement) Subscription Agreement. The Subscriber's obligation to son Shares shall be conditional upon the Subscription Agreement. Subject to all relevant statutory the Adjusted Settlement Shares of the proposed development and Application will be made by the listing of and permission to deal Settlement Shares or the Adjusted Settlement Shares or the	d. (the "Company") as an issuer entered is greement") with a special purpose vehicle an Islands incorporated company with line he Subscriber is directly and wholly owne ("The Sakai Trustee", in its capacity as the olling shareholder of the Company. The Por. Chen Lip Keong ("Dr. Chen") as settle akai Trustee is entrusted with legal title to family. In greement, inter alia, the Company has containly agreed to subscribe for 1,142,378, as (both as defined in the circular of the Company has defined in the completion of the DBA (as defined in the fulfilment or waiver of the conditions approvals, the date of the issuance of the company to The Stock Exchange of Hore in the Settlement Shares or the Adjusted ted Settlement Shares or the Adjusted Settlement Shares or the Shares of the Company the extraordinary sannouncements dated 03 April 2019, 14 Augusted Shares of the Compa	e called ChenLipKeong inted liability, as the d by SAKAI PRIVATE is the trustee of The Sakai Sakai Trust is a family trust or for the purposes of the trust assets for inditionally agreed to issue, it is set to the trust assets for inditionally agreed to issue, it is set to the trust assets for inditionally agreed to issue, it is set to the trust asset out adjustment as set out in the Circular) and the end is precedent as set out in the completion defined in the Circular). If is set the completion defined in the Circular, if is set the completion defined in the Circular) and issued under a specific and allotted, will rank parinere will be no restriction ment Shares. The completion defined in the circular in t	08 August 2019	0	0			0

ncrease in issued shares (excluding treasury shares):	0	Ordinary shares (DD1
Decrease in treasury shares:	0	Ordinary shares (DD2

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(E).	Other	Movements	in Issued	Shares and/or	Treasury	Shares
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Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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	٧.	Confirmations	Not applicable
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Submitted by: Lam Wai Yee Sophie

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)

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Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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