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HENG TAI CONSUMABLES GROUP LIMITED
亨泰消費品集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00197)

**MAJOR TRANSACTION
COMPLETION OF SUBSCRIPTION OF BONDS**

References are made to the announcement of Heng Tai Consumables Group Limited (the “**Company**”) dated 19 August 2024 and the circular of the Company dated 22 November 2024 (the “**Circular**”) in relation to, among other things, the subscription of Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all Conditions Precedent to the subscription of the Bonds under the Subscription Agreement have been satisfied and the completion of the Subscription took place on 31 December 2024. At completion, the Convertible Bonds in the principal amount of HK\$16,800,000 and the Straight Bonds in the principal amount of HK\$55,500,000 have been issued to the Subscriber.

On behalf of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 31 December 2024

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.