

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Zhejiang United Investment Holdings Group Limited

**Stock code (ordinary shares):** 8366

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 December 2024.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 2 November 2015

Name of Sponsor(s): Not applicable

Names of directors:  
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

**Executive Directors**  
Mr. Law, Michael Ka Ming  
Mr. Choi Pun Lap

**Independent Non-executive Directors**  
Mr. Leung Tsun Ip .  
Ms. Lam Yuen Man Maria  
Mr. Fu Yan Ming

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name   | Capacity/<br>Nature of<br>interest       | Number of<br>shares of<br>HK\$0.01 each<br>in the share<br>capital of the<br>Company<br>("Shares") | Percentage of<br>the issued<br>Shares |
|--|--|--|---------------------------------------|
| Emperor Securities Limited (Note)            | Beneficial owner                         | 792,000,000  | 50.21%                                |
| Emperor Capital Group Limited (Note)         | Interest in controlled corporation       | 792,000,000  | 50.21%                                |
| Albert Yeung Capital Holdings Limited (Note) | Interest in controlled corporation       | 792,000,000  | 50.21%                                |
| CDM Trust & Board Services AG (Note)         | Trustee of a private discretionary trust | 792,000,000  | 50.21%                                |
| Dr. Yeung Sau Shing, Albert (Note)           | Founder of a private discretionary trust | 792,000,000  | 50.21%                                |
| Mr. Zhang Yan                                | Beneficial owner                         | 80,000,000   | 5.07%                                 |

Note: These Shares were held by Emperor Securities Limited, a wholly-owned subsidiary of Emperor Capital Group Limited which was in turn owned by Albert Yeung Capital Holdings Limited as to 42.75%. AY Capital Holdings was in turn held by CDM Trust & Board Services AG in trust for a private discretionary trust set up by Dr. Yeung Sau Shing, Albert.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

30 April

Registered address:

Windward 3  
Regatta Office Park  
P.O. Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

Head office and principal place of business:

Unit A6-A, 12/F., Block A,  
Hong Kong Industrial Centre  
489-491 Castle Peak Road  
Lai Chi Kok  
Kowloon  
Hong Kong

Web-site address (if applicable):

[http:// www. zjuv8366.com](http://www.zjuv8366.com)

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**  
Ocorian Trust (Cayman) Limited  
Windward 3  
Regatta Office Park  
P.O. Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

**Branch share registrar and transfer office in Hong Kong:**  
Union Registrars Limited  
Suites 3301-04, 33/F.  
Two Chinachem Exchange Square  
338 King's Road  
North Point, Hong Kong

Auditors: Fan, Chan & Co. Limited  
Room 1007-1012, K. Wah Centre  
191 Java Road, North Point  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a contractor principally engaged in undertaking slope works, foundation works and other general building works in Hong Kong. Slope works generally refer to landslip preventive and remedial works for improving or maintaining the stability of slopes and/or retaining walls. Foundation works are generally concerned with the construction of foundations. General building works mainly include the general construction of buildings.

**C. Ordinary shares**

Number of ordinary shares in issue: 1,577,200,000

Par value of ordinary shares in issue: HK\$ 0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

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No. of shares falling to be issued upon **N/A**  
the exercise of outstanding warrants: \_\_\_\_\_

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

**N/A**

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Choi Pun Lap  
(Name)

Title: Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*