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丽珠医药
LIVZON

麗珠醫藥集團股份有限公司

LIVZON PHARMACEUTICAL GROUP INC.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1513)

**POLL RESULTS OF
THE 2024 FOURTH EXTRAORDINARY GENERAL MEETING,
THE 2024 SECOND CLASS MEETING OF A SHAREHOLDERS AND
THE 2024 SECOND CLASS MEETING OF H SHAREHOLDERS
HELD ON 24 DECEMBER 2024**

Reference is made to the circular of 麗珠醫藥集團股份有限公司 Livzon Pharmaceutical Group Inc.* (the “**Company**”) dated 29 November 2024 (the “**Circular**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company hereby announces that the 2024 Fourth Extraordinary General Meeting (the “**EGM**”), the 2024 Second Class Meeting of A Shareholders (the “**Class Meeting of A Shareholders**”) and the 2024 Second Class Meeting of H Shareholders (the “**Class Meeting of H Shareholders**”) (collectively, the “**Meetings**”) was held on 24 December 2024 at the Conference Room on the 6th Floor of Headquarters Building, 38 Chuangye North Road, Jinwan District, Zhuhai, Guangdong Province, China, and all the proposed resolutions as set out in the notice of the Meeting were duly passed by the Shareholders of the Company by way of poll.

Details of the resolutions considered at the Meetings were set out in the Circular.

As at the record date of the Meetings (i.e., 17 December 2024), the total number of issued shares of the Company was 905,457,530 shares (the “**Shares**”) (excluding shares repurchased but not yet cancelled), comprising 604,293,313 A Shares and 301,164,217 H Shares, representing the total number of Shares entitling the holders (or the authorized proxies) to attend and vote on the resolutions proposed at the Meetings.

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, there were no Shares of the Company (i) entitling the holders to, pursuant to Rule 13.40 of the Hong Kong Listing Rules, attend and abstain from voting in favour of; or (ii) of which the holders are required under the Hong Kong Listing Rules to abstain from voting on the resolutions proposed at the Meetings and none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the Meetings.

ATTENDANCE OF THE MEETINGS

(I) Attendance at the EGM:

Set out below are the details of the Shareholders and authorized proxies present at the EGM:

Number of Shareholders and authorized proxies	553
Including: Number of A Shareholders and authorized proxies	552
Number of H Shareholders and authorized proxies	1
Total number of Shares carrying voting rights (shares)	480,018,931
Including: Total number of A Shares of the Company carrying voting rights held by A Shareholders and authorized proxies (shares)	273,020,233
Total number of H Shares of the Company carrying voting rights held by H Shareholders and authorized proxies (shares)	206,998,698
Percentage of the total number of Shares of the Company carrying voting rights (%)	53.01%
Including: Total number of shares carrying voting rights held by A Shareholders and authorized proxies as a percentage of the total number of Shares of the Company (%)	30.15%
Total number of shares carrying voting rights held by H Shareholders and authorized proxies as a percentage of the total number of Shares of the Company (%)	22.86%

(II) Attendance at the Class Meeting of A Shareholders

Set out below are the details of the A Shareholders and authorized proxies present at the Class Meeting of A Shareholders:

Number of A Shareholders and authorized proxies	552
Total number of A Shares carrying voting rights (shares)	273,020,233
Total number of shares carrying voting rights held by A Shareholders and authorized proxies as a percentage of the total number of A Shares of the Company (%)	45.18%

(III) Attendance at the Class Meeting of H Shareholders:

Set out below are the details of the H Shareholders and authorized proxies present at the Class Meeting of H Shareholders:

Number of H Shareholders and authorized proxies	1
Total number of H Shares carrying voting rights (shares)	206,998,698
Total number of shares carrying voting rights held by H Shareholders and authorized proxies as a percentage of the total number of H Shares of the Company (%)	68.73%

POLL RESULTS OF THE RESOLUTIONS PROPOSED AT THE MEETINGS

1. POLL RESULTS OF THE EGM

The table below sets out the poll results in respect of the resolutions proposed at the EGM:

No	Resolutions	Class of Shares	Number of Shares with voting rights held by Shareholders present at the meeting	For		Against		Abstain		
				Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	
Special Resolution										
1	To consider and approve the Repurchase of Part of the Company's A Shares Scheme:									
	(A) the purpose of the share repurchase;	Total	480,018,931	478,888,037	99.7644%	942,364	0.1963%	188,530	0.0393%	
		A Shares	273,020,233	272,797,439	99.9184%	214,264	0.0785%	8,530	0.0031%	
		H Shares	206,998,698	206,090,598	99.5613%	728,100	0.3517%	180,000	0.0870%	
	(B) the price range of shares to be repurchased;	Total	480,018,931	478,888,037	99.7644%	942,364	0.1963%	188,530	0.0393%	
		A Shares	273,020,233	272,797,439	99.9184%	214,264	0.0785%	8,530	0.0031%	
		H Shares	206,998,698	206,090,598	99.5613%	728,100	0.3517%	180,000	0.0870%	
	(C) the type, number and percentage of shares to be repurchased;	Total	480,018,931	478,775,437	99.7409%	942,364	0.1963%	301,130	0.0627%	
		A Shares	273,020,233	272,684,839	99.8772%	214,264	0.0785%	121,130	0.0444%	
		H Shares	206,998,698	206,090,598	99.5613%	728,100	0.3517%	180,000	0.0870%	
	(D) the aggregate amount of funds used for the repurchase and the source of funds;	Total	480,018,931	478,769,537	99.7397%	942,864	0.1964%	306,530	0.0639%	
		A Shares	273,020,233	272,678,939	99.8750%	214,764	0.0787%	126,530	0.0463%	
		H Shares	206,998,698	206,090,598	99.5613%	728,100	0.3517%	180,000	0.0870%	

No	Resolutions	Class of Shares	Number of Shares with voting rights held by Shareholders present at the meeting	For		Against		Abstain	
				Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting
	(E) implementation period of the share repurchase;	Total	480,018,931	478,763,037	99.7384%	976,064	0.2033%	279,830	0.0583%
		A Shares	273,020,233	272,672,439	99.8726%	247,964	0.0908%	99,830	0.0366%
		H Shares	206,998,698	206,090,598	99.5613%	728,100	0.3517%	180,000	0.0870%
	(F) the validity period of the resolution on the share repurchase;	Total	480,018,931	478,798,837	99.7458%	942,464	0.1963%	277,630	0.0578%
		A Shares	273,020,233	272,708,239	99.8857%	214,364	0.0785%	97,630	0.0358%
		H Shares	206,998,698	206,090,598	99.5613%	728,100	0.3517%	180,000	0.0870%
	(G) authorization for the board of directors to handle matters relating to the A share repurchase.	Total	480,018,931	479,151,227	99.8192%	569,074	0.1186%	298,630	0.0622%
		A Shares	273,020,233	272,685,829	99.8775%	215,774	0.0790%	118,630	0.0435%
		H Shares	206,998,698	206,465,398	99.7424%	353,300	0.1707%	180,000	0.0870%
As votes cast for the above special resolution was more than two-thirds of the valid voting rights of Shareholders (including authorized proxies) present at the EGM, the above resolution was duly passed as special resolution at the EGM.									

2. Poll results of the Class Meeting of A Shareholders are as follows:

No.	Resolutions	Category of Shares	Number of Shares with voting rights held by Shareholders present at the meeting	For		Against		Abstain	
				Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting
Special Resolution									
1	To consider and approve the Repurchase of Part of the Company's A Shares Scheme:								
	(A) the purpose of the share repurchase;	A Shares	273,020,233	272,797,439	99.9184%	214,264	0.0785%	8,530	0.0031%
	(B) the price range of shares to be repurchased;	A Shares	273,020,233	272,617,939	99.8527%	255,164	0.0935%	147,130	0.0539%
	(C) the type, number and percentage of shares to be repurchased;	A Shares	273,020,233	272,684,839	99.8772%	214,264	0.0785%	121,130	0.0444%
	(D) the aggregate amount of funds used for the repurchase and the source of funds;	A Shares	273,020,233	272,678,939	99.8750%	214,764	0.0787%	126,530	0.0463%
	(E) implementation period of the share repurchase;	A Shares	273,020,233	272,672,439	99.8726%	247,964	0.0908%	99,830	0.0366%
	(F) the validity period of the resolution on the share repurchase;	A Shares	273,020,233	272,708,239	99.8857%	214,364	0.0785%	97,630	0.0358%
	(G) authorization for the board of directors to handle matters relating to the A share repurchase.	A Shares	273,020,233	272,685,829	99.8775%	215,774	0.0790%	118,630	0.0435%
As votes cast for the above resolution were more than two-thirds of the valid voting rights of A Shareholders (including authorized proxies) present at the Class Meeting of A Shareholders, the above resolution was duly passed as a special resolution at the Class Meeting of A Shareholders.									

3. Poll results of the Class Meeting of H Shareholders are as follows:

No.	Resolutions	Category of Shares	Number of Shares with voting rights held by Shareholders present at the meeting	For		Against		Abstain	
				Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting
Special Resolution									
1	To consider and approve the Repurchase of Part of the Company's A Shares Scheme:								
	(A) the purpose of the share repurchase;	H Shares	206,998,698	206,465,398	99.7424%	353,300	0.1707%	180,000	0.0870%
	(B) the price range of shares to be repurchased;	H Shares	206,998,698	206,465,398	99.7424%	353,300	0.1707%	180,000	0.0870%
	(C) the type, number and percentage of shares to be repurchased;	H Shares	206,998,698	206,465,398	99.7424%	353,300	0.1707%	180,000	0.0870%
	(D) the aggregate amount of funds used for the repurchase and the source of funds;	H Shares	206,998,698	206,465,398	99.7424%	353,300	0.1707%	180,000	0.0870%
	(E) implementation period of the share repurchase;	H Shares	206,998,698	206,465,398	99.7424%	353,300	0.1707%	180,000	0.0870%
	(F) the validity period of the resolution on the share repurchase;	H Shares	206,998,698	206,465,398	99.7424%	353,300	0.1707%	180,000	0.0870%
	(G) authorization for the board of directors to handle matters relating to the A share repurchase.	H Shares	206,998,698	206,090,598	99.5613%	728,100	0.3517%	180,000	0.0870%
As votes cast for the above resolution were more than two-thirds of the valid voting rights of H Shareholders (including authorized proxies) present at the Class Meeting of H Shareholders, the above resolution was duly passed as a special resolution at the Class Meeting of H Shareholders.									

Grant Thornton (Special General Partnership) acted as the scrutineer for the vote-taking at the Meetings. The Company's PRC legal advisor, D&S Law Firm (廣東德賽律師事務所), two representatives of Shareholders and a representative of supervisors of the Company also jointly acted as the scrutineers for the vote-taking of the poll at the Meeting.

LEGAL OPINION ISSUED BY LAWYERS

Delegated lawyers from D&S Law Firm witnessed the Meetings and issued the "Legal Opinions of D&S Law Firm on EGM, A Shareholders' Class Meeting and H Shareholders' Class Meeting of Livzon Pharmaceutical Group Inc. (《廣東德賽律師事務所關於麗珠醫藥集團股份有限公司2024年第四次臨時股東大會、二零二四年第二次A股類別股東會及二零二四年第二次H股類別股東會的法律意見書》)", certifying that: "The convening and procedures of the Meetings comply with the requirements of laws, regulations and Articles of Association, the qualifications of personnels who attended the Meetings, the qualifications of the conveners and the voting procedures of the Meetings are legal and effective, and the voting results of the resolutions at the Meetings are legal and effective."

SPECIAL NOTICE

No resolutions were rejected at the Meetings and no resolutions adopted in previous general meetings were amended at the Meetings.

ATTENDANCE RECORD OF THE DIRECTORS

Except for Mr. Zhu Baoguo and Mr. Tao Desheng who did not attend the Meetings due to other business commitment, all other Directors have attended the Meetings either in person or through electronic means.

By order of the Board
麗珠醫藥集團股份有限公司
Livzon Pharmaceutical Group Inc. *
Yang Liang
Company Secretary

Zhuhai, China
24 December 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. Tang Yanggang (President) and Mr. Xu Guoxiang (Vice Chairman and Vice President); the Non-Executive Directors of the Company are Mr. Zhu Baoguo (Chairman), Mr. Tao Desheng (Vice Chairman), Mr. Lin Nanqi and Mr. Qiu Qingfeng; and the Independent Non-Executive Directors of the Company are Mr. Bai Hua, Mr. Tian Qiusheng, Mr. Wong Kam Wa, Mr. Luo Huiyuan and Ms. Cui Lijie.

* For identification purpose only