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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

NOTICE OF THE 2025 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 first extraordinary general meeting (the “EGM”) of China Everbright Bank Company Limited (the “Company”) will be held at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Tuesday, 7 January 2025 at 9:30 a.m. to consider and, if thought fit, to pass the following resolutions:

ORDINARY RESOLUTIONS

1. The resolution on the interim profit distribution plan of China Everbright Bank Company Limited for the year 2024
2. The resolution on the approval of credit line for the related legal person China Everbright Environment Group Limited
3. The resolution on the approval of comprehensive credit line for the related legal person Everbright Securities Company Limited
4. The resolution on amendments to the Plan of Authorisation by the Shareholders' General Meeting to the Board of Directors of China Everbright Bank Company Limited
5. The resolution on election of Mr. Huang Zhenzhong as an independent non-executive director of the ninth session of the board of directors of China Everbright Bank Company Limited

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC
20 December 2024

As at the date of this notice, the Executive Directors of the Company are Mr. Hao Cheng, Ms. Qi Ye and Mr. Yang Bingbing; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Mr. Qu Liang, Mr. Yao Wei, Mr. Zhu Wenhui, Mr. Zhang Mingwen and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Liu Shiping and Mr. Huang Zhiling.

Notes:

(1) For further details on each of the resolutions, please refer to the circular of the Company dated 20 December 2024.

(2) Closure of register of members and eligibility for attending the EGM

Holders of H shares of the Company (“**H Shares**”) are advised that the register of members of the Company will be closed from Thursday, 2 January 2025 to Tuesday, 7 January 2025 (both days inclusive). Holders of H Shares whose names appear on the register of members of the Company maintained in Hong Kong on Tuesday, 7 January 2025 are entitled to attend and vote at the EGM.

Holders of H Shares who wish to attend the EGM but have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Tuesday, 31 December 2024.

(3) Proposed distribution of dividend and closure of register of members

The Board of Directors of the Company has recommended an interim dividend of RMB1.04 (tax inclusive) for every 10 shares for the year 2024. Based on the Company’s total ordinary share capital of 59,086 million shares as of 30 June 2024, the total cash dividends amount to RMB6.145 billion, accounting for 25.10% of the net profit attributable to shareholders of the Company in the consolidated statements and 26.04% of the net profit attributable to ordinary shareholders of the Company in the consolidated statements. If such dividend is declared by the shareholders passing the ordinary resolution numbered 1, it will be distributed on or around 20 February 2025 to shareholders whose names appear on the register of members of the Company on Thursday, 16 January 2025. The register of members of H Shares of the Company will be closed from Saturday, 11 January 2025 to Thursday, 16 January 2025 (both days inclusive). In order to be entitled to the dividend, holders of H Shares of the Company who have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong at or before 4:30 p.m. on Friday, 10 January 2025.

(4) Proxy

Shareholders entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in their stead. A proxy need not be a shareholder of the Company.

The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorised in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorised attorney(s). If the proxy form is signed by an attorney of the shareholder, the power of attorney authorising that attorney to sign or other authorisation documents must be notarised.

To be valid, the proxy form together with the power of attorney or other authorisation document (if any) must be lodged at the H Share Registrar of the Company by hand or by post not less than 24 hours before the time fixed for holding the EGM (i.e. not later than 9:30 a.m. on Monday, 6 January 2025) or any adjournment thereof (as the case may be) by holders of H Shares. The H Share Registrar of the

Company is Computershare Hong Kong Investor Services Limited, whose address is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy form will not preclude a shareholder from attending and voting in person at the EGM if he so wishes, but in such event the proxy form shall be deemed to be revoked.

(5) Reply slip

Shareholders who intend to attend the EGM in person or by proxy shall return the reply slip by hand or by post to the Company's Board of Directors' Office or Computershare Hong Kong Investor Services Limited on or before Tuesday, 31 December 2024. The Company's Board of Directors' Office is located at Room 1015, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC (Tel: (86 10) 6363 6388, Fax: (86 10) 6363 9066). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).

(6) The above resolutions will be voted by way of poll.

(7) Other issues

Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identification documents.

On-site registration for admission to the EGM will take place from 9:00 a.m. to 11:30 a.m. and 1:30 p.m. to 5:00 p.m. on Tuesday, 31 December 2024 at the Company's Board of Directors' Office. Shareholders or their proxies who wish to attend the meeting and have not registered for admission to the meeting during the aforementioned periods in this paragraph shall register for admission at the venue of the meeting on the date of the meeting and produce their identification documents.

(8) All times set out in this notice refer to Hong Kong local time.