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## **PING AN HEALTHCARE AND TECHNOLOGY COMPANY LIMITED**

### **平安健康醫療科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1833)**

## **MONTHLY UPDATE ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

References are made to (i) the announcement dated 14 November 2024 (the “**Rule 3.7 Announcement**”) in relation to, among others, the proposed declaration of Special Dividend and possible mandatory general offer in accordance with Rule 26 of the Takeovers Code; and (ii) the circular dated 19 November 2024 and the announcement dated 4 December 2024 (the “**Poll Results Announcement**”) in relation to the resolution of declaration of the Special Dividend proposed at the EGM and the relevant poll results issued by Ping An Healthcare and Technology Company Limited (the “**Company**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Rule 3.7 Announcement.

As disclosed in the Poll Results Announcement, the payment of the Special Dividend has been duly passed at the EGM held on Wednesday, 4 December 2024. Depending on the increase in its level of shareholding interest(s), as a result of the election to receive the Special Dividend by way of scrip dividend, Glorious Peace may result in an increase in the shareholding of more than 2% of the enlarged issued share capital of the Company and could thereby become obligated to make a mandatory general offer in accordance with Rule 26 of the Takeovers Code. The last day for Shareholders to return election forms for scrip dividend is expected to be in or about early January 2025. The Company will dispatch a circular providing further details, including timetable for election, of the scrip dividend scheme as and when appropriate. As at the date of this announcement, there is no other update in respect of the abovementioned matters.

Pursuant to Rule 3.7 of the Takeovers Code, the Company will make monthly announcement(s) to keep the market informed until an announcement (i) of firm intention to make an offer under Rule 3.5 of the Takeovers Code; or (ii) of a decision not to proceed with an offer by Glorious Peace. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be).

**WARNINGS:**

**There is no assurance that a mandatory general offer under Rule 26.1 of the Takeovers Code will be triggered.**

**Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).**

By order of the Board  
**Ping An Healthcare and Technology Company Limited**  
**Mr. Dou Li**  
*Chairman*

Shanghai, the PRC  
13 December 2024

*As at the date of this announcement, the Board comprises Mr. Dou Li as the Chairman and the executive Director and Mr. Jun Wu as the executive Director; Mr. Michael Guo, Ms. Fangfang Cai, Ms. Xin Fu and Mr. Ziyang Zhu as non-executive Directors; and Mr. Yunwei Tang, Mr. Tianyong Guo and Dr. Wing Kin Anthony Chow as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*