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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

ANNOUNCEMENT POLL RESULTS OF THE 2024 SECOND EXTRAORDINARY GENERAL MEETING

1. POLL RESULTS OF THE 2024 SECOND EXTRAORDINARY GENERAL MEETING

The board of directors (the “**Board**”) of CITIC Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2024 Second Extraordinary general meeting (the “**EGM**”) of the Company, which was held at the Tang I, 3rd Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 9:30 a.m. on Thursday, 12 December 2024.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Company dated 21 November 2024 (the “**Circular**”).

I. Convening and Attendance of the EGM

The EGM was held at the Tang I, 3rd Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 9:30 a.m. on Thursday, 12 December 2024.

The EGM was convened as an on-site meeting by the Board and chaired by Mr. ZHANG Youjun, chairman of the Company. Voting at the EGM was taken by poll through on-site voting and online voting (for A Shareholders only). There were neither vetoes nor amendments of the resolution, and no new proposal was submitted for voting and approval at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 14,820,546,829 (including 12,200,469,974 A Shares and 2,620,076,855 H Shares), which was the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM. As at the date of the EGM, there were (i) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement

System established and operated by Hong Kong Securities Clearing Company Limited) and therefore, no voting rights of treasury shares were exercised at the EGM; and (ii) no repurchased shares which were to be cancelled and shall be excluded from the total number of issued shares entitling the holders to attend and vote on the resolution proposed at the EGM.

A total of 14,406 Shareholders (or their proxies), holding an aggregate of 5,375,071,323 Shares with voting rights, representing approximately 36.267699% of the total Shares with voting rights, attended the EGM. Among the Shareholders who presented (either in person or by proxies), 14,405 were A Shareholders (or their proxies), holding an aggregate of 3,830,744,726 Shares, representing approximately 25.847526% of the total Shares with voting rights and one was H Shareholder, holding an aggregate of 1,544,326,597 Shares, representing approximately 10.420173% of the total Shares with voting rights.

No Shareholder was required to abstain from voting on the resolution at the EGM pursuant to the Hong Kong Listing Rules. There were no Shareholders who were entitled to attend but were required to abstain from voting in favor of the resolution at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. Eight Directors (among them, Mr. ZHANG Youjun (Chairman), Mr. ZHAO Xianxin (Non-executive Director) attended the EGM in person, Mr. ZHANG Lin, Ms. FU Linfang and Mr. WANG Shuhui (Non-executive Directors), and Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua (Independent Non-executive Director) attended the EGM by way of telephone/video conference), five Supervisors of the Company attended the EGM in person or by way of telephone or video conference, Mr. WANG Junfeng (the Board Secretary of the Company) and other members of the senior management, together with representatives from the Company's legal advisors and relevant personnel of Computershare Hong Kong Investor Services Limited attended the EGM. The EGM was duly convened and conducted by the Company in compliance with relevant requirements of the Company Law and the Articles of Association. Representatives of Shareholders of the Company, Supervisors, lawyers from Jia Yuan Law Offices (the legal advisors to the Company on PRC laws) and representatives from Computershare Hong Kong Investor Services Limited (the Company's H Share registrar) were appointed as the vote-counters and the scrutineers for the EGM for vote-taking purpose.

For details of the following resolution, please refer to the Circular.

II. Poll Results of the EGM

The Shareholders present at the EGM considered and approved the following resolution by way of poll through on-site voting and online voting (for A Shareholders only):

ORDINARY RESOLUTION			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the proposal regarding the election of the Executive Director of the Company.	A Shares	3,810,424,084	99.469538	17,092,843	0.446202	3,227,799	0.084260
		H Shares	1,540,579,483	99.757363	3,747,114	0.242637	0	0.000000
		Total	5,351,003,567	99.552234	20,839,957	0.387715	3,227,799	0.060051
As more than half of the votes were cast in favour of the above-mentioned resolution, the above-mentioned resolution was duly passed as an ordinary resolution.								

According to the requirements of the relevant laws and regulations in the PRC, the voting of the minority A Shareholders^(Note 1) on the following resolution at the EGM was calculated separately and the relevant poll results are as follows:

ORDINARY RESOLUTION		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the proposal regarding the election of the Executive Director of the Company.	1,510,773,976	98.672803	17,092,843	1.116381	3,227,799	0.210816

Notes:

1. “Minority A Shareholders” refers to the A Shareholders who individually and in aggregate hold less than 5% of the Shares of the Company, excluding the Directors, Supervisors and senior management of the Company who hold Shares of the Company.
2. Percentage of votes for/against the resolution or abstention votes equals to the number of Shares voting for/against or abstaining from resolution held by the minority A Shareholders, divided into the total number of Shares with voting rights held by the minority A Shareholders present at the EGM.

III. Witness by Lawyers

Two lawyers from Jia Yuan Law Offices, the legal advisors to the Company on PRC laws, witnessed the EGM and were of the opinion that the convening and holding procedures of the EGM, the qualifications of the convenor and the persons attending the meeting and the voting process of the EGM were in compliance with the requirements of the Company Law, the Rules of General Meeting and other laws and regulations and the Articles of Association of the Company, and that the voting results were lawful and valid.

2. APPOINTMENT OF EXECUTIVE DIRECTOR, CHANGE OF CHAIRMAN AND MEMBER OF THE SPECIALISED COMMITTEE OF THE BOARD AND CHANGE OF AUTHORISED REPRESENTATIVE

References are made to the Company’s announcement dated 6 November 2024 as well as the Circular, in relation to the proposed appointment of Mr. ZOU Yingguang as the Executive Director of the Eighth Session of the Board of the Company (the “**Appointment**”).

The Board hereby announces that the Appointment has been approved at the EGM. For the biography of Mr. ZOU Yingguang and other information required to be disclosed pursuant to Rule 13.51(2) of the Hong Kong Listing Rules, please refer to the Circular. As at the date of this announcement, there is no change in such information. Mr. ZOU Yingguang is duly appointed as the Executive Director of the Company from the date of this announcement, and such term of office will end on the expiry date of the Eighth Session of the Board. The Company will handle the filing procedures for Mr. ZOU Yingguang’s appointment as a Director and enter into a service contract for Directors in accordance with the regulatory requirements.

Mr. ZOU Yingguang will serve as a member of the Strategic Planning and ESG Committee and a member of the Risk Management Committee of the Board after he officially takes up the position of the Executive Director of the Company, and such term of office will end on the expiry date of the Eighth Session of the Board. The Executive Director and Chairman of the Company, Mr. ZHANG Youjun, will no longer serve as a member of the Risk Management Committee of the Board. The members of the Risk Management Committee of the Board have been changed to ZOU Yingguang, ZHAO Xianxin, WANG Shuhui and ZHANG Jianhua. At the same date, ZOU Yingguang (a member) is elected as the Chairman of the Risk Management Committee of the Board at the 2024 fifth meeting of the Risk Management Committee of the Board, to be responsible for convening and chairing the meetings of the Risk Management Committee of the Board, for a term from the date of consideration and approval of such meeting to the date of expiry of the Eighth Session of the Board.

Mr. ZOU Yingguang will act as the Authorised Representative of the Company in accordance with the Hong Kong Listing Rules after he officially takes up the position of Executive Director of the Company, to be responsible for the communication with the Stock Exchange. Mr. ZHANG Youjun, the Executive Director and the Chairman of the Company, will cease to serve as the Authorised Representative of the Company.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
12 December 2024

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. ZOU Yingguang; the non-executive directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.