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**東方電氣股份有限公司**  
**DONGFANG ELECTRIC CO., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 1072)

**NOTICE OF THE 2024 SECOND H SHARES CLASS MEETING**

**NOTICE IS HEREBY GIVEN** that the 2024 Second H Shares Class Meeting of Dongfang Electric Corporation Limited (the “**Company**”) will be held at the conference room of the Company, No. 18 Xixin Road, High-Tech District (Western District), Chengdu City, Sichuan Province, the People's Republic of China (the “**PRC**”) at 9:00 a.m. on Friday, 27 December 2024 (or immediately after the 2024 Second A Shares Class Meeting of the Company to be convened and held on the same date and at the same place) (“**H Shares Class Meeting**”) for the purpose of considering and, if thought fit, passing the following special resolution:

**SPECIAL RESOLUTION**

1. To consider and approve the resolution in relation to the repurchase and cancellation of certain restricted shares

By order of the Board  
**Dongfang Electric Corporation Limited**  
**Feng Yong**  
*Joint Company Secretary*

Chengdu, Sichuan Province, the PRC  
12 December 2024

As at the date of this notice, the directors of the Company are as follows:

*Directors:* Yu Peigen, Zhang Yanjun, Song Zhiyuan and Sun Guojun

*Independent Non-executive Directors:* Huang Feng, Zeng Daorong and Chen Yu

*Notes:*

1. All holders of the Company's H Shares whose names appear on the register of members of the Company on Wednesday, 25 December 2024 are entitled to attend the H Shares Class Meeting and should bring along their identity cards or passports when attending the H Shares Class Meeting. Holders of the Company's H Shares should note that the register of members of the Company will be closed from Wednesday, 25 December 2024 to Friday, 27 December 2024 (both dates inclusive) during which period no transfers of H Shares will be effected. All transfer documents accompanied by the relevant share certificates must be lodged with the Company's share registrar in respect of H Shares, namely Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 24 December 2024. Holders of the Company's H Shares who intend to attend the H Shares Class Meeting should deliver the completed and signed reply slip for attending at the H Shares Class Meeting, a copy of each of the shareholding document(s), copies of their identity cards or passports (with the pages showing the names of such Shareholders), by hand, by post (postal code: 611731) or by facsimile (fax number: (86) 28 8758 3551), to the correspondence address of the Company (No. 18 Xixin Road, High-Tech District (Western District), Chengdu City, Sichuan Province, the PRC) with the attention to the office of the Board on or before Thursday, 26 December 2024.
2. Any Shareholder of the Company entitled to attend and vote at the H Shares Class Meeting is entitled to appoint a proxy or more proxies (who need not be a Shareholder of the Company) to attend the H Shares Class Meeting and vote thereat in his/her/its stead. For Shareholders of the Company who appoint more than one proxy, the voting right can only be exercised by their proxies on a poll.
3. Any Shareholder of the Company who intends to appoint a proxy to attend the H Shares Class Meeting shall put it in writing, to be signed by the appointer or his/her/its attorney duly authorized in writing. If the Shareholder of the Company who intends to appoint a proxy is a corporation, the proxy form must be affixed with the common seal of such Shareholder, or signed by any of its directors or attorney duly authorized in writing. If the proxy form is signed by an attorney authorized by the Shareholder of the Company, the power of attorney or other authority must be notarially certified. The notarially certified power of attorney or other authority together with the proxy form must be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders only) not later than 24 hours before the time appointed for the holding of the H Shares Class Meeting. Completion and return of the proxy form will not affect the rights of the holders of the Company to attend and vote at the H Shares Class Meeting in person.
4. Proxies of holders of the Company's H Shares shall bring along the proxy form, instrument(s) for appointing a proxy (if applicable) and the proxies' identity cards or passports to attend the H Shares Class Meeting.
5. A special resolution shall be passed by holders of the Company's H Shares (including proxies) representing more than two-third of the votes represented by holders of the Company's H Shares (including proxies) present at the H Shares Class Meeting.
6. Directors, supervisors and senior management of the Company and the witnessing lawyers and other relevant staff members employed by the Company will attend the H Shares Class Meeting.

7. The H Shares Class Meeting will last for not more than one day. Holders of the Company's H Shares and proxies attending the H Shares Class Meeting should be responsible for their own travelling, accommodation and other relevant expenses.
8. Contact details of the Company are set out as follows:

Correspondence address: No. 18 Xixin Road, High-Tech District (Western District), Chengdu  
City, Sichuan Province, the PRC

Contact person: Mr. Liu Zhi

Telephone: (86) 28 8758 3666

Fax: (86) 28 8758 3551

Email address: dsb@dongfang.com

Postal code: 611731