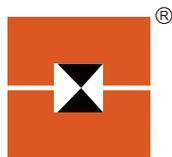


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## **KAISA GROUP HOLDINGS LTD.**

**佳兆業集團控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1638)**

### **FURTHER INFORMATION IN RELATION TO OFFSHORE DEBT RESTRUCTURING**

References are made to the announcements of Kaisa Group Holdings Ltd. (the “**Company**”) dated 17 October 2023, 20 August 2024, 13 September 2024, 16 September 2024 and 29 November 2024 (the “**Announcements**”) regarding the Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those used in the Announcements.

#### **A. NOTICES OF KAISA SCHEMES CONVENING HEARINGS**

##### **(a) Kaisa Hong Kong Scheme**

The convening hearing (the “**Kaisa Hong Kong Convening Hearing**”) in respect of the scheme of arrangement proposed to be implemented by the Company in Hong Kong (the “**Kaisa Hong Kong Scheme**”), at which orders will be sought

\* *For identification purposes only*

to convene a scheme meeting (the “**Kaisa Hong Kong Scheme Meeting**”) of the Kaisa Scheme Creditors, for the purpose of considering and, if thought fit, approving (with or without modification) the Kaisa Hong Kong Scheme, is scheduled to be heard before the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) on 19 December 2024 at 10:00 a.m. (Hong Kong time), the equivalent time being 18 December 2024 at 9:00 p.m. (Cayman Islands time). The Company issued a notification in a concise form (a “**Kaisa Practice Statement Letter**”) relating to, among other matters, the Kaisa Hong Kong Convening Hearing, to the Kaisa Scheme Creditors on 11 December 2024, which has been circulated via the clearing systems to those Kaisa Scheme Creditors who are noteholders, and published on the Transaction Website. Kroll Issuer Services Limited, as the information agent in respect of the Schemes (the “**Information Agent**”), has also sent the Kaisa Practice Statement Letter by email to all Kaisa Scheme Creditors for whom the Company has an email address.

In the event that the High Court makes orders permitting the convening of the Kaisa Hong Kong Scheme Meeting, details of the Kaisa Hong Kong Scheme Meeting will be set out in a notice of scheme meeting to be made available to the Kaisa Scheme Creditors, together with the scheme documents and related documents, after the Kaisa Hong Kong Convening Hearing.

**(b) Kaisa Cayman Scheme**

The convening hearing (the “**Kaisa Cayman Convening Hearing**”) in respect of the scheme of arrangement proposed to be implemented by the Company in the Cayman Islands (the “**Kaisa Cayman Scheme**”), at which orders will be sought to convene a scheme meeting (the “**Kaisa Cayman Scheme Meeting**”) of Kaisa Scheme Creditors for the purpose of considering and, if thought fit, approving (with or without modification) the Kaisa Cayman Scheme, is scheduled to be heard before the Grand Court of the Cayman Islands on 15 January 2025 at 9:30 a.m. (Cayman Islands time), the equivalent time being 15 January 2025 at 10:30 p.m. (Hong Kong time). The Company issued the Kaisa Practice Statement Letter relating to, among other matters, the Kaisa Cayman Convening Hearing, to the Kaisa Scheme Creditors on 11 December 2024, which has been circulated via the clearing systems to those Kaisa Scheme Creditors who are noteholders, and published on the Transaction Website. The Information Agent has also sent the Kaisa Practice Statement Letter by email to all Kaisa Scheme Creditors for whom the Company has an email address.

In the event that the Grand Court of the Cayman Islands makes orders permitting the convening of the Kaisa Cayman Scheme Meeting, details of the Kaisa Cayman Scheme Meeting will be set out in a notice of scheme meeting to be made available to the Kaisa Scheme Creditors, together with the scheme documents and related documents, after the Kaisa Cayman Convening Hearing.

## **B. NOTICES OF RUI JING SCHEMES CONVENING HEARINGS**

### **(a) Rui Jing Hong Kong Scheme**

The convening hearing (the “**Rui Jing Hong Kong Convening Hearing**”) in respect of the scheme of arrangement proposed to be implemented by Rui Jing in Hong Kong (the “**Rui Jing Hong Kong Scheme**”), at which orders will be sought to convene a scheme meeting (the “**Rui Jing Hong Kong Scheme Meeting**”) of the Rui Jing Scheme Creditors, for the purpose of considering and, if thought fit, approving (with or without modification) the Rui Jing Hong Kong Scheme, is scheduled to be heard before the High Court on 19 December 2024 at 10:00 a.m. (Hong Kong time), the equivalent time being 18 December 2024 at 10:00 p.m. (British Virgin Islands time). Rui Jing issued a notification in a concise form (a “**Rui Jing Practice Statement Letter**”) relating to, among other matters, the Rui Jing Hong Kong Convening Hearing, to the Rui Jing Scheme Creditors on 11 December 2024, which has been circulated via the clearing systems to those Rui Jing Scheme Creditors who are noteholders, and published on the Transaction Website. The Information Agent has also sent the Rui Jing Practice Statement Letter by email to all Rui Jing Scheme Creditors for whom Rui Jing has an email address.

In the event that the High Court makes orders permitting the convening of the Rui Jing Hong Kong Scheme Meeting, details of the Rui Jing Hong Kong Scheme Meeting will be set out in a notice of scheme meeting to be made available to the Rui Jing Scheme Creditors, together with the scheme documents and related documents, after the Rui Jing Hong Kong Convening Hearing.

### **(b) Rui Jing BVI Scheme**

The convening hearing (the “**Rui Jing BVI Convening Hearing**”) in respect of the scheme of arrangement proposed to be implemented by Rui Jing in the British Virgin Islands (the “**Rui Jing BVI Scheme**”), at which orders will be sought to convene a scheme meeting (the “**Rui Jing BVI Scheme Meeting**”) of Rui Jing Scheme Creditors for the purpose of considering and, if thought fit, approving (with or without modification) the Rui Jing BVI Scheme, is scheduled to be heard before the Eastern Caribbean Supreme Court in the High Court of Justice on 16 January 2025 (British Virgin Islands time). The Company issued the Rui Jing Practice Statement Letter relating to, among other matters, the Rui Jing BVI Convening Hearing, to the Rui Jing Scheme Creditors on 11 December 2024, which has been circulated via the clearing systems to those Rui Jing Scheme Creditors who are noteholders, and published on the Transaction Website. The Information Agent has also sent the Rui Jing Practice Statement Letter by email to all Rui Jing Scheme Creditors for whom Rui Jing has an email address.

In the event that the Eastern Caribbean Supreme Court in the High Court of Justice makes orders permitting the convening of the Rui Jing BVI Scheme Meeting, details of the Rui Jing BVI Scheme Meeting will be set out in a notice of scheme meeting to be made available to the Rui Jing Scheme Creditors, together with the scheme documents and related documents, after the Rui Jing BVI Convening Hearing.

## C. REQUEST FOR INFORMATION

Documents and announcements related to the Schemes can be found on the Transaction Website: <https://deals.is.kroll.com/kaisa>.

The Information Agent can be contacted using the below details:

**Kroll Issuer Services Limited**

Transaction Website: <https://deals.is.kroll.com/kaisa>

Email: [kaisa@is.kroll.com](mailto:kaisa@is.kroll.com)

Any requests for information can be directed to the Information Agent using the details above, or to the Company's financial advisor:

**Houlihan Lokey China Limited**

Email: [Kaisa@HL.com](mailto:Kaisa@HL.com)

or to the AHG's financial advisor:

**PJT Partners (HK) Limited**

Email: [projectkato@pjtpartners.com](mailto:projectkato@pjtpartners.com)

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material development on the Restructuring as and when appropriate.

**Holders of the Company's securities and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Kaisa Group Holdings Ltd.**  
**Kwok Ying Shing**  
*Chairman and Executive Director*

Hong Kong, 11 December 2024

*As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Mai Fan, Mr. Li Haiming, Mr. Kwok Hiu Kwan, Ms. Luo Tingting, Mr. Song Wei and Mr. Liu Lihao; and the independent non-executive Directors are Mr. Rao Yong, Mr. Zhang Yizhao and Mr. Liu Xuesheng.*