

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities of the Company and its subsidiaries in Hong Kong or elsewhere.



越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

VOLUNTARY ANNOUNCEMENT APPROVAL OF UNIFIED REGISTRATION OF MULTIPLE TYPES OF DEBT FINANCING INSTRUMENTS BY NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 8 November 2024 in relation to, among other things, the application by the Company to National Association of Financial Market Institutional Investors (the “**Association**”) for the unified registration of multiple types of debt financing instruments (the “**Debt Financing Instruments**”) with an amount of RMB15,000,000,000 (the “**Application**”).

The board of directors (the “**Board**”) of the Company hereby announces that the Company has obtained the approval of the Application from the Association and has completed the registration of the Debt Financing Instruments. Depending on the prevailing market conditions and capital requirements of the Group, the Company may issue super short-term commercial paper, short-term commercial paper, medium-term notes, perpetual notes, asset-backed notes, green debt financing instruments in different phases as and when it deems appropriate. The lead underwriter, issuance product, issuance size, and issuance period shall be determined in each phase upon issuance. The coupon rate will be determined through a centralized book-building process.

Shareholders of the Company and potential investors should exercise caution when dealing in or investing in the securities of the Company.

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 11 December 2024

As at the date of this announcement, the Board comprises:

Executive Directors : LIU Yan (Chairman), HE Baiqing, CHEN Jing, CAI Minghua and PAN Yongqiang

Independent Non-executive Directors : FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen