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**CHINA ENVIRONMENTAL TECHNOLOGY
HOLDINGS LIMITED**

中國環保科技控股有限公司

Incorporated in the Cayman Islands with limited liability)

(Stock Code: 646)

**SUPPLEMENTARY ANNOUNCEMENT IN RELATION TO
AMENDMENTS TO THE TERMS AND CONDITIONS OF
CONVERTIBLE BONDS**

Reference is made to the announcement issued by China Environmental Technology Holdings Limited (the “**Company**”) dated 29 November 2024 in relation to the amendments to the terms and conditions of the Unconverted Convertible Bonds due 2024 in the aggregate principal amount of US\$1,200,000 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

The Board would like to provide the following supplementary information in relation to the Announcement:

As at the date of this announcement, the Unconverted Convertible Bonds with the principal amount of US\$1,200,000 in aggregate are held by the following Bondholders, all of which are independent of, and not connected with the Directors, chief executive or substantial shareholders of each of the Company, its subsidiaries and their respective associates.

Bondholder	Principal amount of Convertible Bonds held <i>US\$</i>
Mr. Hoshino Takayuki	600,000
Ms. Jiang Wei	100,000
Ms. Chen Yanan	100,000
Ms. Yang Caiyun	100,000
Ms. Li Yu	100,000
Ms. Lian Xue	100,000
Ms. Li Bing	<u>100,000</u>
Total	<u>1,200,000</u>

Upon full conversion of the Unconverted Convertible Bonds, 18,720,000 ordinary shares of the Company will be allotted and issued under the general mandate granted to the Directors at the annual general meeting of the Company convened and held on 31 May 2024 (the “**General Mandate**”). The maximum number of shares of the Company that can be issued under the General Mandate is 50,443,587 shares. As at the date of this announcement, the Company has not allotted or issued any shares pursuant to the General Mandate. The General Mandate will be utilized as to 37.11% upon the full conversion of the Unconverted Convertible Bonds. Therefore, the Company has sufficient mandate to cover the issue of the shares to be allotted and issued upon exercise of the conversion rights attached to the Unconverted Convertible Bonds.

By order of the Board
China Environmental Technology Holdings Limited
Xu Jingping
Chairman

Hong Kong, 11 December 2024

As at the date of this announcement, the executive Directors are Mr. Xu Jingping, Mr. Xu Zhongping and Mr. Yang Baodong; the non-executive Directors are Ms. Hu Yueyue, Mr. Ma Tianfu and Mr. Wang Youming; and the independent non-executive Directors are Mr. Tse Chi Wai, Professor Zhu Nanwen and Professor Li Jun.