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Zhengwei Group Holdings Company Limited
正味集团控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2147)

**EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**



Placing Agent

Reference is made to the announcement of Zhengwei Group Holdings Company Limited (the “**Company**”) dated 18 November 2024 (the “**Announcement**”) in relation to the placing of up to 160,000,000 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

EXTENSION OF LONG STOP DATE

As additional time is required for the Placing Agent to solicit investors to subscribe for the Placing Shares, the Company and the Placing Agent, after arm’s length negotiation, entered into a supplemental agreement (the “**Supplemental Agreement**”) on 9 December 2024 whereby the parties agreed to extend the Long Stop Date from 9 December 2024 to 30 December 2024 (or such other date as may be agreed in writing between the Company and the Placing Agent).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement remain unchanged and continue in full force and effect.

Completion of the Placing is subject to the satisfaction of the conditions precedent under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Zhengwei Group Holdings Company Limited
Mr. Yang Shengyao
Chairman

Hong Kong, 9 December 2024

As of the date of this announcement, the executive Directors are Mr. Yang Shengyao and Ms. Lin Qiuyun; and the independent non-executive Directors are Mr. Hu Ruiwo and Mr. Ye Sangzhi.