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GEELY

吉利汽車控股有限公司

GEELY AUTOMOBILE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock codes: 175 (HKD counter) and 80175 (RMB counter)

**COMPLETION OF REDEMPTION OF
US\$500,000,000 SENIOR PERPETUAL CAPITAL SECURITIES AND
WITHDRAWAL OF LISTING**

This announcement is made by Geely Automobile Holdings Limited (the “**Company**”), pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09(2)(a) of the Listing Rules.

References are made to (i) the announcement of the Company dated 9 December 2019 in relation to the notice of listing of the Securities on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”); and (ii) the announcement of the Company dated 8 November 2024 in respect of the notice of intention to redeem the Securities.

Pursuant to the terms and conditions of the Securities (the “**Conditions**”), the Company announces that it has exercised its optional redemption right pursuant to Condition 6(b) of the Conditions and will redeem all the outstanding Securities with the aggregate principal amount of US\$500,000,000 on 9 December 2024 (the “**Redemption Date**”). The redemption price (the “**Redemption Price**”) was

equal to 100% of US\$500,000,000 together with any Distribution accrued to, but excluding, the Redemption Date (including any Arrears of Distribution and any Additional Distribution Amount) pursuant to the Conditions.

The Company has paid the holders of the Securities the Redemption Price on the Redemption Date and distribution on the Securities has ceased to accrue on and after the Redemption Date. As of the date of this announcement, all Securities have been cancelled and all the obligations of the Company in respect of the Securities shall have been fully discharged.

Accordingly, the Company has made an application to the SGX-ST for the withdrawal of the listing of the Securities. Such withdrawal of listing of the Securities is expected to become effective upon the close of business on 10 December 2024.

Capitalised terms used herein and not defined shall have the meanings given in the Conditions.

By Order of the Board
Geely Automobile Holdings
David C.Y. Cheung
Company Secretary

Hong Kong, 9 December 2024

As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Li Dong Hui, Daniel (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Ms. Wei Mei, Mr. Gan Jia Yue and Mr. Mao Jian Ming, Moosa; and the independent non-executive directors of the Company are Mr. An Qing Heng, Mr. Wang Yang, Ms. Gao Jie, Ms. Yu Li Ping, Jennifer and Mr. Zhu Han Song.