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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

**PUBLICATION OF CIRCULAR
AND
CLOSURE OF THE H SHARE REGISTER OF MEMBERS FOR DETERMINING
THE ENTITLEMENT TO ATTEND AND VOTE AT THE EGM**

Reference is made to the announcement of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 6 December 2024 in relation to the nomination of non-employee representative directors of the fifth session of the board of directors of the Company and the nomination of non-employee representative supervisors of the fifth session of the supervisory committee of the Company.

PUBLICATION OF CIRCULAR

A circular containing, among others, the biographical details of candidates for directors and supervisors, and a notice to convene the third extraordinary general meeting of 2024 (the “**EGM**”), will be published by the Company on 13 December 2024.

**CLOSURE OF THE H SHARE REGISTER OF MEMBERS FOR DETERMINING THE
ENTITLEMENT TO ATTEND AND VOTE AT THE EGM**

The EGM of the Company will be held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC on Monday, 30 December 2024 at 10:00 a.m..

The H Share register of members of the Company will be closed, for the purpose of determining the entitlement of holders of H Shares to attend the EGM, from Monday, 23 December 2024 to Monday, 30 December 2024 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the EGM, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Friday, 20 December 2024.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
6 December 2024

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang and Mr. LIU Zhihong; and the independent non-executive directors are Ms. LIU Chun, Mr. LAW Cheuk Kin Stephen, Mr. LIU Li and Mr. MA Zhimin.