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ANLLIAN Capital Limited

(Incorporated in the British Virgin Islands with limited liability)

ANLLIAN Capital 2 Limited

(Incorporated in the British Virgin Islands with limited liability)



ANTA Sports Products Limited

安踏體育用品有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Codes: 2020 (HKD counter) and 82020 (RMB counter)

**(1) COMPLETION OF THE REPURCHASE OF EUR1,000,000,000
ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2025;**

AND

**(2) COMPLETION OF THE ISSUANCE OF EUR1,500,000,000
ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2029
UNDER GENERAL MANDATE**

Reference is made to the announcements of the Company dated 26 November 2024 and 27 November 2024 (the “**Announcements**”) in relation to the Repurchase and the New Bonds Issue. Unless the context requires otherwise, capitalised terms used but not otherwise defined herein shall have the same meanings as ascribed to them in the Announcements.

COMPLETION OF THE REPURCHASE OF EUR1,000,000,000 ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2025

The Board is pleased to announce that all the conditions to the Repurchase as set out in the Dealer Manager Agreement have been satisfied and that the Repurchase has been completed on 5 December 2024. The principal amount of EUR945.5 million of the Existing Convertible Bonds have been repurchased (the “**Repurchased Bonds**”) which represent 94.55 per cent. of the initial principal amount of the Existing Convertible Bonds. After the settlement of the Repurchase, the Repurchased Bonds will be cancelled. Following such cancellation, the remaining outstanding principal amount of the Existing Convertible Bonds will be EUR54.5 million.

COMPLETION OF THE ISSUANCE OF EUR1,500,000,000 ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2029 UNDER GENERAL MANDATE

The Board is pleased to announce that all conditions precedent under the Subscription Agreement have been satisfied and the issuance of the New Bonds in an aggregate principal amount of EUR1,500,000,000 is completed at the date of this announcement. As provided in the Conditions, the New Bonds are convertible into fully paid ordinary Shares with a par value of HK\$0.10 each in the issued and paid up capital of the Company.

Approval in-principle has been received from the Singapore Stock Exchange for the listing of and quotation for the New Bonds on the Official List of the Singapore Stock Exchange. Conditional approval for the listing of the Conversion Shares to be issued upon conversion of the New Bonds on the Hong Kong Stock Exchange has been granted by the Hong Kong Stock Exchange.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The following table illustrates, to the best knowledge of the Company, (i) the existing shareholding structure immediately before the issue and allotment of the Conversion Shares; and (ii) the shareholding structure immediately after the issue and allotment of the Conversion Shares, assuming the New Bonds are fully converted into Conversion Shares at the initial Conversion Price of HK\$104.02 per Share, on the assumptions that (a) there will be no other change to the share capital of the Company from the date of this announcement until the conversion of the New Bonds in full, save for the issue and allotment of the Conversion Shares as a result of the conversion of the New Bonds in full; and (b) the Bondholders do not and will not hold any Shares other than the Conversion Shares as a result of the conversion of the New Bonds in full.

Name of Shareholders	Immediately before the issue and allotment of the Conversion Shares		Immediately after the issue and allotment of the Conversion Shares at a Conversion Price of HK\$104.02 per Share	
	Number of Shares	Approximate % of total issued Shares ^(Note 1)	Number of Shares	Approximate % of total issued Shares
Anta International ^(Note 2, 4)	1,201,125,000	42.45%	1,201,125,000	40.76%
Anda Holdings ^(Note 2)	160,875,000	5.69%	160,875,000	5.46%
Anda Investments ^(Note 2)	115,500,000	4.08%	115,500,000	3.92%
Hemin Holdings Limited ^(Note 3)	84,500,000	2.99%	84,500,000	2.87%
Shine Well (Far East) Limited ^(Note 4)	9,446,000	0.33%	9,446,000	0.32%
Talent Trend Investment Limited ^(Note 4)	1,000,000	0.04%	1,000,000	0.03%
Bondholders	–	–	117,584,599	3.99%
Other Shareholders	1,256,780,300	44.42%	1,256,780,300	42.65%
Total	2,829,226,300	100%	2,946,810,899	100%

Notes:

- (1) Based on 2,829,226,300 Shares in issue as at the date of this announcement.
- (2) Each of Anda Holdings and Anda Investments is wholly-owned by Anta International.
- (3) Hemin Holdings Limited is a company jointly owned by Mr. Ding Shizhong, Mr. Ding Shijia and their family members, which is set up for public charity and donation.
- (4) Anta International is owned as to 34.06% by Shine Well (Far East) Limited and 33.52% by Talent Trend Investment Limited.

By Order of the Board
ANTA Sports Products Limited
Ding Shizhong
Chairman

Hong Kong SAR, 5 December 2024

As at the date of this announcement, the executive directors of the Company are Mr. Ding Shizhong, Mr. Ding Shijia, Mr. Lai Shixian, Mr. Wu Yonghua, Mr. Zheng Jie and Mr. Bi Mingwei; and the independent non-executive directors are Mr. Yiu Kin Wah Stephen, Mr. Lai Hin Wing Henry Stephen, Ms. Wang Jiaqian and Ms. Xia Lian.