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## **Central China Securities Co., Ltd.**

*(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)*  
**(Stock Code: 01375)**

### **PROPOSED CHANGE OF ACCOUNTING FIRM FOR ANNUAL AUDIT FOR 2024; AND CHANGE OF CHAIRPERSON OF AUDIT COMMITTEE**

#### **PROPOSED CHANGE OF ACCOUNTING FIRM FOR ANNUAL AUDIT FOR 2024**

Reference is made to the announcement of Central China Securities Co., Ltd. (the “**Company**”) dated 20 June 2024 (the “**Announcement**”), in relation to, among others, the retirement of Da Hua Certified Public Accountants (Special General Partnership) (“**Da Hua**”) as the auditor of the Company. As disclosed in the Announcement, Da Hua had confirmed that there were no matters in relation to its retirement that needed to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The board of directors and the audit committee of the board of directors also confirmed that there were no disagreements between the Company and Da Hua and there were no other matters in relation to Da Hua’s retirement that needed to be brought to the attention of the Shareholders.

The board of directors (the “**Board**”) of the Company passed a resolution on 2 December 2024, proposing to appoint ShineWing Certified Public Accountants LLP (“**ShineWing**”) as the accounting firm of the Company for the annual audit for 2024, the term of appointment will begin from the date of approval by the general meeting and end on the conclusion of the 2024 annual general meeting of the Company. The audit fees (excluding fees for interim review) amounted to RMB1,420,000, among which, the audit fee for financial reports is RMB1,070,000, and the audit fee for internal control is RMB350,000. The aforementioned fees are determined based on the professional skills required, nature of work and the workload required for the audit services provided by the accounting firm, taking into account the required number of staff and days required, as well as the daily fee per staff.

The Board would like to express its sincere gratitude to Da Hua for its hard work in providing audit services to the Company over the years.

The above proposed change of accounting firm for the annual audit for 2024 is subject to consideration and approval by the Shareholders by way of an ordinary resolution at a general meeting of the Company.

## **CHANGE OF CHAIRPERSON OF AUDIT COMMITTEE**

The Board resolved on 2 December 2024 to elect Mr. Chen Zhiyong, an independent non-executive director, to serve as a member and the chairperson of the audit committee of the Board, with a term of office commencing from the date of consideration and approval by the Board to the date of re-election of the seventh session of the Board. Following the appointment of Mr. Chen Zhiyong as the chairperson of the audit committee, Ms. Zhang Dongming duly resigned as an independent non-executive director and the chairperson of the audit committee of the Company.

By order of the Board  
**Central China Securities Co., Ltd.**  
**Lu Zhili**  
*Chairman*

Henan, the PRC  
2 December 2024

*As at the date of this announcement, the Board comprises Mr. LU Zhili as executive director; Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TANG Jin and Mr. TIAN Shengchun as non-executive directors; Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun as independent non-executive directors.*