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## **CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED**

### **資本界金控集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 204)**

### **PROFIT WARNING**

This announcement is made by Capital Realm Financial Holdings Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the Shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Company and the preliminary assessment of the latest unaudited consolidated management accounts of the Group, the Group is expected to record a loss attributable to owners of the Company for the six months ended 30 September 2024 (the “**Interim Period**”) of approximately HK\$10.60 million as compared to the profit for the six months ended 30 September 2023 of approximately HK\$20.36 million. The Board considered that the estimated increase in loss for Interim Period was mainly attributable to the fair value loss of financial assets at fair value through profit or loss.

The Company is still in the process of finalizing the consolidated results of the Group for Interim Period. As such, the above information is made on a preliminary basis, based on currently available information, and has not been reviewed by the audit committee of the Company. This information is subject to adjustments and finalization of financial results for Interim Period. Therefore, the actual results of the Group for the Interim Period may differ from the information contained in this announcement. Shareholders and potential investors are advised to refer to details in the announcement of the results of the Group for Interim Period which is expected to be released on 29 November 2024.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Capital Realm Financial Holdings Group Limited**  
**Han Zhenghai**  
*Joint Chairman*

Hong Kong, 28 November 2024

*As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Han Zhenghai (Joint Chairman), Mr. Deng Dongping (Joint Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Ms. Mo Li, Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.*