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INDIGO STAR HOLDINGS LIMITED

靛藍星控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8373)

(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 NOVEMBER 2024; AND (2) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 2 DECEMBER 2024

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of Indigo Star Holdings Limited (the “**Company**”) issued to the shareholders of the Company (“**Shareholders**”) both dated 8 November 2024. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular and the EGM Notice.

POLL RESULTS OF THE EGM

As at the date of the extraordinary general meeting of the Company held on 28 November 2024 (the “**EGM**”), the total number of ordinary shares of the Company in issue (“**Shares**”) was 400,000,000, being all the Shares which entitled the Shareholders to attend and vote for or against the proposed resolution as set out in the EGM Notice (the “**Proposed Resolution**”) at the EGM. None of the Shareholders were required to abstain from voting on the Proposed Resolution at the EGM under the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of the Proposed Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated in the Circular his intention to vote against or to abstain from voting on the Proposed Resolution at the EGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed and acted as the scrutineer for the purpose of the vote-taking at the EGM.

The poll results in respect of the Proposed Resolution put to vote at the EGM are set out as follows:

Ordinary Resolution <i>(Note i)</i>		Number of Votes (%) <i>(Note ii)</i>		Total Votes
		For	Against	
1	To approve the share consolidation (the “ Share Consolidation ”) of every ten (10) issued and unissued ordinary shares of par value of HK\$0.01 each in the share capital of the Company into one (1) share of par value of HK\$0.10, and to authorise any one or more of the directors of the Company to do all such acts as he/they consider necessary to give effect to the Share Consolidation.	208,878,600 (100.00%)	0 (0.00%)	208,878,600

Notes:

- i. The above table only provides a summary of the Proposed Resolution. The full text of the Proposed Resolution is set out in the EGM Notice.
- ii. The number of votes and approximated percentage of the voting Shares as stated above are based on the total number of Shares held by the Shareholders voted at the EGM in person, by authorised corporate representative(s) or by proxies.

As more than 50% of the votes were cast in favour of the Proposed Resolution above, the resolution was duly passed as an ordinary resolution.

All Directors attended the EGM.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION

As all of the conditions of the Share Consolidation as stated in the Circular have been fulfilled, the Share Consolidation will become effective on Monday, 2 December 2024. Dealings in the Consolidated Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 2 December 2024.

Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

By Order of the Board
Indigo Star Holdings Limited
Chan Ming
Chairman and Executive Director

Hong Kong, 28 November 2024

As at the date of this announcement, the Chairman and the executive director of the Company is Mr. Chan Ming, the executive directors of the Company are Mr. Goh Cheng Seng and Ms. Tan Soh Kuan; and the independent non-executive directors of the Company are Dato' Koh Yee Keng, Mr. Chan Francis Ping Kuen and Mr. Clay Huen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information which regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkgem.com, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.indigostar.sg.