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越秀地產股份有限公司
YUEXIU PROPERTY COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock code: 00123)

VOLUNTARY ANNOUNCEMENT
POTENTIAL DISPOSAL OF EQUITY INTERESTS IN A SUBSIDIARY
THROUGH PUBLIC TENDER

This announcement is made by the Company on a voluntary basis.

Reference is made to the announcements of the Company dated 9 September 2024 and 25 October 2024 in relation to the Potential Disposal (the “**Announcements**”). Unless the context otherwise requires, the capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the publication period of the Public Tender Notice has expired on 28 November 2024. The GUAEE has received application and bid submitted by intended transferee, including an asset-backed securities scheme in which the Company has invested as one of the subscribers (and whereby the investment into such scheme does not constitute a notifiable transaction under Chapter 14 of the Listing Rules). According to the rules and procedures of the GUAEE, GUAEE will notify the Vendors of the identity of the final transferee, following which the Vendors will enter into the Equity Transaction Agreement with final transferee.

The Potential Disposal, if materialised, and subject to the identity of the final transferee and its relationship with the Company, may constitute a notifiable and/or a connected transaction of the Company and may be subject to the reporting, announcement and shareholders’ approval (as applicable) requirements under Chapters 14 and 14A of the Listing Rules. Further announcement(s) in respect of the Potential Disposal will be made by the Company in compliance with the Listing Rules as and when necessary.

As the Potential Disposal may or may not materialise, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Yuexiu Property Company Limited
Yu Tat Fung
Company Secretary

Hong Kong, 28 November 2024

As at the date of this announcement, the Board comprises:

Executive Directors: LIN Zhaoyuan (Chairman), ZHU Huisong, HE Yuping, CHEN Jing and LIU Yan

Non-executive Directors: ZHANG Yibing and SU Junjie

Independent Non-executive Directors: YU Lup Fat Joseph, LEE Ka Lun, LAU Hon Chuen Ambrose and CHEUNG Kin Sang