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**華潤置地有限公司**  
**China Resources Land Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1109)**

### **Announcement pursuant to Rule 13.18 of the Listing Rules**

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the Facility Agreement. The Facility Agreement imposes, among other things, specific performance obligations for CRH to maintain a minimum shareholding percentage in and remain to be the single largest shareholder of the Company.

This announcement is made by China Resources Land Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

### **CNH1,000,000,000 TERM LOAN FACILITY**

On 26 November 2024, a facility agreement (the “**Facility Agreement**”) was entered into between, among others, the Company (as borrower) and one bank (as lender) in respect of a sustainability-linked term loan facility in the amount of CNH1,000,000,000 (the “**Loan Facility**”). The Loan Facility is for a term of three years commencing from the first drawdown date of the Facility Agreement.

### **SPECIFIC PERFORMANCE OBLIGATIONS OF CHINA RESOURCES (HOLDINGS) COMPANY LIMITED (“CRH”)**

Pursuant the Facility Agreement, it shall be an event of default if (i) CRH ceases to remain as the single largest shareholder which has an aggregate beneficial ownership and control (directly or indirectly) of at least 35% of the share capital of Company or (ii) CRH does not have, or ceases to have, the ability from a practical perspective to control the appointment by the Company’s shareholders of directors to the Company’s board. As at the date of this announcement, CRH is the single largest shareholder of the Company and owns approximately 59.55% of the issued share capital of the Company.

Pursuant to the Facility Agreement, it shall also be an event of default if CRH ceases to be beneficially owned as to at least 50% by the State-owned Assets Supervision and Administration

Commission of the State Council of the People's Republic of China.

If an event of default under the Facility Agreement has occurred and is continuing, any commitment under the Facility Agreement may be declared to be cancelled and/or all amounts advanced under the Facility Agreement, together with accrued interest, and all other sums payable by the Company under the Facility Agreement may be declared immediately due and payable.

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the Facility Agreement. The Facility Agreement imposes, among other things, specific performance obligations for CRH to maintain a minimum shareholding percentage in and remain to be the single largest shareholder of the Company.

Continuing disclosure pursuant to Rule 13.21 of the Listing Rules will also be made in subsequent interim and annual reports of the Company for as long as the circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board  
**China Resources Land Limited**  
**Li Xin**  
*Chairman*

PRC, 26 November 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Li Xin, Mr. Zhang Dawei, Mr. Guo Shiqing, Mr. Chen Wei and Mr. Xu Rong; the non-executive directors of the Company are Mr. Dou Jian, Mr. Huang Ting and Mr. Wei Chenglin; and the independent non-executive directors of the Company are Mr. Zhong Wei, Mr. Sun Zhe, Mr. Frank Chan Fan, Mr. Leong Kwok-kuen, Lincoln and Ms. Qin Hong.*