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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED

京基金融國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

PROFIT ALERT

This announcement is made by Kingkey Financial International (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited, and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the Group’s unaudited financial information for the six months ended 30 September 2024 (the “**2024 Interim Period**”) and information currently available to the Group, the net profit recorded by the Group for the 2024 Interim Period is expected to be not more than approximately HK\$2.5 million, as compared to the net profit of approximately HK\$66.5 million for the six months ended 30 September 2023 (the “**2023 Interim Period**”).

The Board would like to highlight that the net profit for the 2023 Interim Period was primarily attributable to a one-off fair value adjustment in contingent consideration payables associated with the acquisition of FGA Holdings Limited and its subsidiaries, amounting to approximately HK\$117.7 million. It is important to note that this adjustment was absent in the 2024 Interim Period and was not related to the operational activities of the Group. Without this adjustment, the 2023 Interim Period would have resulted in a net loss of approximately HK\$51.2 million. Accordingly, the Directors believe that the Group has achieved a genuine improvement in performance, as supported by the expected positive net profit for the 2024 Interim Period.

As the Company is in the process of finalising the unaudited condensed consolidated interim results of the Group for the Relevant Period, the information contained in this announcement is only based on the preliminary assessment made by the Board on the Group's the unaudited condensed consolidated interim results of the Group for the Relevant Period and information currently available to the Group. Such information has not been confirmed or reviewed by the Company's auditor or the audit committee of the Company and is subject to necessary adjustments. The financial results of the Group for the Relevant Period are scheduled to be announced on 27 November 2024.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 25 November 2024

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai, Ms. Cheung Pui Ki Gloria and Mr. Leung Siu Kee; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung.