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# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

### POLL RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to the circular of Yuexiu Transport Infrastructure Limited (the “**Company**”) dated 1 November 2024 (the “**Circular**”) with regard to the discloseable and connected transaction in relation to the acquisition of 55% equity interests in a company holding the toll collection right of an expressway in Henan Province, the PRC. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that at the special general meeting held on 22 November 2024 (the “**SGM**”), the proposed ordinary resolution (the “**Resolution**”) as set out in the notice of the SGM dated 1 November 2024 was duly passed by the shareholders of the Company by way of poll as more than 50% of the votes were cast in favour of the Resolution. The vote taking at the SGM was scrutinised by the Company’s Hong Kong branch share registrar, Tricor Abacus Limited.

Details of the poll results in respect of the Resolution proposed at the SGM were as follows:

Ordinary Resolution	Number of votes (%)	
	For*	Against*
THAT:	488,708,572 (99.999%)	14 (0.001%)
(a) the agreement dated 9 October 2024 and entered into between Guangzhou Yue Xiu Holdings Limited* (廣州越秀集團股份有限公司) (“ <b>Vendor</b> ”) and Yuexiu (China) Transport Infrastructure Investment Company Limited* (越秀(中國)交通基建投資有限公司) (“ <b>Purchaser</b> ”), pursuant to which, among other things, the Vendor shall sell and the Purchaser shall purchase 55% of the equity interests in Henan Yuexiu Pinglin Expressway Company Limited* (河南越秀平臨高速公路有限公司) at the consideration of RMB758.45 million and the transactions provided or contemplated thereunder be and are hereby approved, confirmed and ratified in all respects; and		
(b) any one or more Directors be and are hereby authorised, for and on behalf of the Company, to sign, execute, perfect, perform and deliver all such other agreements, instruments, deeds and documents and do all such acts or things and take all such steps as such Director(s) in his/their absolute discretion consider to be necessary, desirable or expedient or in the interest of the Company to give effect or otherwise in connection with or incidental to the agreement as set out in paragraph (a) above and all transactions contemplated thereunder and to agree to such variations, amendments or waivers as are, in his/their opinion, in the interests of the Company and its shareholders.		

\* All percentages are rounded to 3 decimal places.

As at the date of the SGM, the Company had 1,673,162,295 Shares in issue. As disclosed in the Circular, the Vendor is the ultimate controlling shareholder of the Company. As such, the Vendor and its associates, which held an aggregate of 749,616,200 Shares, representing approximately 44.80% of the total issued Shares as at the date of the SGM, were required to abstain, and had abstained, from voting at the SGM in respect of the Resolution. Save as disclosed above, no other Shareholder was required to abstain from voting on the Resolution at the SGM pursuant to the Listing Rules, and no Shareholder had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote on the Resolution at the SGM was 923,546,095 Shares, representing 55.20% of the total issued Shares of the Company as at the date of the SGM.

There were no Shares entitling any Shareholder to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

All Directors attended the SGM.

By order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 22 November 2024

*As at the date of this announcement, the Board comprises:*

*Executive Directors* : *LIU Yan (Chairman), HE Baiqing, CHEN Jing, CAI Minghua and PAN Yongqiang*

*Independent Non-executive Directors* : *FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen*