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EVA Precision Industrial Holdings Limited

億和精密工業控股有限公司

(Incorporated with limited liability in the Cayman Islands)

(Stock Code: 838)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 21 November 2024, EVA Limited (the “**Borrower**”), a wholly-owned subsidiary of the Company, confirmed its acceptance of the DBS Facility Letter which contains specific performance obligations on the Controlling Shareholders.

This announcement is made by EVA Precision Industrial Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

BANKING FACILITIES PROVIDED BY THE DBS BANK (HONG KONG) LIMITED

On 21 November 2024, the Borrower, a wholly-owned subsidiary of the Company, confirmed its acceptance of the facility letter dated 9 October 2024 issued by DBS Bank (Hong Kong) Limited (“**DBS**”) (“**DBS Facility Letter**”). Pursuant to the DBS Facility Letter, DBS has agreed to make available to the Borrower a term loan facility of up to HKD400,000,000, which shall be repaid in accordance with the repayment schedule set out in the DBS Facility Letter with the final repayment date, with respect to each drawdown, falling three years from the date of such drawdown (“**DBS Facility**”).

The following specific performance obligations are imposed on Mr. Zhang Hwo Jie, Mr. Zhang Jian Hua and Mr. Zhang Yaohua (together the “**Controlling Shareholders**”) under the DBS Facility Letter:

- (1) the Controlling Shareholders shall maintain not less than 35% of the issued share capital of the Company;
- (2) Mr. Zhang Yaohua shall remain as the executive director of the Company; and
- (3) Mr. Zhang Hwo Jie shall remain as the chairman of the board of directors of the Company.

A breach of the aforesaid obligations will constitute an event of default under the DBS Facility Letter, whereupon DBS may at any time by notice in writing to the Borrower declare that:

- (1) the DBS Facility to be cancelled, whereupon it shall be cancelled; and/or
- (2) all the sums payable under the DBS Facility shall immediately become due and payable and the Borrower shall immediately pay them to the Bank.

As at the date of this announcement, Mr. Zhang Hwo Jie and Mr. Zhang Yaohua own 52.93% and 47.07% respectively of the issued share capital of Prosper Empire Limited, which in turn owns approximately 38.70% of the issued share capital of the Company. In addition, the Controlling Shareholders also hold personally approximately 5.12% of the issued share capital of the Company.

In accordance with the Listing Rules, similar disclosure will also be included in the subsequent interim and annual reports of the Company for so long as the aforesaid specific performance obligations continue to exist.

By order of the Board
EVA Precision Industrial Holdings Limited
Zhang Hwo Jie
Chairman

Hong Kong, 21 November 2024

As at the date of this announcement, the board of directors of the Company comprises four executive directors, being Mr. Zhang Hwo Jie (Chairman), Mr. Zhang Jian Hua (Vice Chairman), Mr. Zhang Yaohua (Chief Executive) and Ms. Zhang Yan Yi and three independent non-executive directors, being Mr. Lam Hiu Lo, Dr. Chai Ngai Chiu Sunny and Ms. Ling Kit Sum.