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**KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**  
**京基金融國際 (控股) 有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01468)**

**PROPOSED APPOINTMENT OF AUDITOR**

This announcement is made by Kingkey Financial International (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 20 August 2024 (the “**Announcement**”) in relation to the retirement of Elite Partners CPA Limited (“**Elite Partners**”) as the auditor of the Company and its subsidiaries. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that, following the retirement of Elite Partners, it has resolved, with the recommendation from the audit committee of the Company (the “**Audit Committee**”), to propose the appointment of McMillan Woods (Hong Kong) CPA Limited (“**McMillan Woods**”) as the new auditor of the Company (the “**Proposed Appointment**”), and to hold office until the conclusion of the next annual general meeting of the Company, subject to the approval of the Shareholders at an extraordinary general meeting.

In assessing the appointment of McMillan Woods as the auditor of the Company, the Audit Committee has considered a number of factors, including but not limited to (i) the audit fee proposed by McMillan Woods; (ii) its extensive experience, industry knowledge, and technical competency in providing audit services to listed companies; (iii) its independence and objectivity; (iv) its available resources and capabilities, including the size and composition of the proposed audit team; (v) Guidelines for Effective Audit Committees – Selection, Appointment and Reappointment of Auditors published by the Accounting and Financial Reporting Council (the “**AFRC**”); and (vi) the Guidance Notes on Change of Auditors issued by the AFRC. The Audit Committee has also reviewed the credentials of McMillan Woods and the audit plan for the Company’s annual audit for the year ending 31 March 2025. Based

on this assessment, the Audit Committee determined that McMillan Woods has distinguished itself among other candidates to act as the new auditor of the Company and its subsidiaries.

Based on the above, the Audit Committee and the Board are satisfied that McMillan Woods is eligible and suitable to act as the new auditor of the Company. The Board and the Audit Committee are of the view that the Proposed Appointment is in the interest of the Company and the Shareholders as a whole.

An ordinary resolution will be proposed at an extraordinary general meeting of the Company (the “**EGM**”) to be convened for the Shareholders to consider and, if thought fit, approve the Proposed Appointment. A circular containing, among others, details of the Proposed Appointment together with the notice of the EGM, will be despatched to the Shareholders as soon as possible.

By Order of the Board  
**Kingkey Financial International (Holdings) Limited**  
**Mong Cheuk Wai**  
*Chairman and Executive Director*

Hong Kong, 20 November 2024

*As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai, Ms. Cheung Pui Ki Gloria and Mr. Leung Siu Kee; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung.*