

SUPREME CONSOLIDATED RESOURCES BHD (“SCRB” OR THE “COMPANY”)

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE TRANSFER OF LISTING OF SCR B FROM THE LEAP MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) TO THE ACE MARKET OF BURSA SECURITIES

(Unless otherwise stated or defined, the definitions used in this announcement shall carry the same meaning as defined in the prospectus dated 28 October 2024 issued by SCR B in respect of its initial public offering)

On behalf of the Board of Directors of SCR B, Kenanga Investment Bank Berhad is pleased to announce the following:

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

(i) Malaysian Public Balloting

A total of 23,955 applications for 3,013,616,200 IPO Shares with a value of RM753.40 million were received from the Malaysian Public for 8,600,000 IPO Shares made available for application by the Malaysian Public representing an overall oversubscription rate of 349.42 times.

Of this, a total of 11,984 applications for 1,369,041,800 IPO Shares were received for the Bumiputera portion representing an oversubscription rate of 317.38 times. For the remaining Malaysian public portion, a total of 11,971 applications for 1,644,574,400 IPO Shares were received, representing an oversubscription rate of 381.46 times.

(ii) Eligible Persons

The 7,650,000 IPO Shares made available for application by the eligible Directors, key senior management, employees and business associates of SCR B and its subsidiaries have been fully subscribed.

(iii) Private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry (“MITI”)

The 53,750,000 IPO Shares made available by way of private placement to Bumiputera investors approved by MITI have been fully placed out.

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2. BASIS OF ALLOTMENT / ALLOCATION FOR PUBLIC BALLOTING

(i) Bumiputera category

The basis of allotment / allocation of 4,300,000 IPO Shares to 665 Bumiputera applicants is set out below:

RANGE OF SHARES		TOTAL NUMBER OF APPLICATIONS	NUMBER OF SUCCESSFUL APPLICATIONS	SUCCESS RATE (%)	NUMBER OF SHARES TO BE ALLOTTED PER APPLICATION	TOTAL NUMBER OF SHARES ALLOTTED	% OVER TOTAL SHARES ISSUED
FROM	TO						
100	900	604	10	1.66	100	1,000	0.02
1,000	1,900	329	6	1.82	1,000	6,000	0.14
2,000	2,900	262	6	2.29	2,000	12,000	0.28
3,000	5,900	901	25	2.77	3,000	75,000	1.74
6,000	10,900	1,059	35	3.31	3,000	105,000	2.44
11,000	19,900	1,450	65	4.48	4,000	260,000	6.05
20,000	49,900	2,951	160	5.42	4,000	640,000	14.88
50,000	99,900	1,594	100	6.27	5,000	500,000	11.63
100,000	199,900	1,140	85	7.46	5,000	425,000	9.88
200,000	499,900	986	85	8.62	7,000	595,000	13.84
500,000	999,900	347	32	9.22	8,000	256,000	5.95
1,000,000	2,999,900	284	30	10.56	20,000	600,000	13.95
3,000,000	4,999,900	44	7	15.91	25,000	175,000	4.07
5,000,000	6,999,900	15	7	46.67	30,000	210,000	4.88
7,000,000	9,999,900	13	8	61.54	35,000	280,000	6.51
10,000,000	Above	5	4	80.00	40,000	160,000	3.72
		11,984	665			4,300,000	(i) 100.00

Note:

(i) Total amount does not add up due to rounding.

(ii) Public category

The basis of allotment / allocation of 4,300,000 IPO Shares to 644 other public applicants is set out below:

RANGE OF SHARES		TOTAL NUMBER OF APPLICATIONS	NUMBER OF SUCCESSFUL APPLICATIONS	SUCCESS RATE (%)	NUMBER OF SHARES TO BE ALLOTTED PER APPLICATION	TOTAL NUMBER OF SHARES ALLOTTED	% OVER TOTAL SHARES ISSUED
FROM	TO						
100	900	1,162	10	0.86	100	1,000	0.02
1,000	1,900	790	7	0.89	1,000	7,000	0.16
2,000	2,900	630	8	1.27	2,000	16,000	0.37
3,000	5,900	1,693	25	1.48	3,000	75,000	1.74
6,000	10,900	2,184	43	1.97	3,000	129,000	3.00
11,000	19,900	2,265	50	2.21	4,000	200,000	4.65
20,000	49,900	5,304	134	2.53	4,000	536,000	12.47
50,000	99,900	3,049	95	3.12	5,000	475,000	11.05
100,000	199,900	2,640	95	3.60	5,000	475,000	11.05
200,000	499,900	1,930	80	4.15	7,000	560,000	13.02
500,000	999,900	681	37	5.43	8,000	296,000	6.88
1,000,000	2,999,900	541	33	6.10	20,000	660,000	15.35
3,000,000	4,999,900	81	7	8.64	25,000	175,000	4.07
5,000,000	6,999,900	35	7	20.00	30,000	210,000	4.88
7,000,000	9,999,900	15	7	46.67	35,000	245,000	5.70
10,000,000	Above	8	6	75.00	40,000	240,000	5.58
		23,008	644			4,300,000	(i) 100.00

Note:

(i) Total amount does not add up due to rounding.

3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the private placement to Bumiputera investors approved by MITI, a total of 53,750,000 IPO Shares have been allocated to a total of 1,435 investors. The distribution of IPO Shares made available for private placement is set out as below:

	Aggregate number of IPO Shares allocated	Aggregate percentage of the total number of IPO Shares allocated (%) ⁽ⁱ⁾	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO (%) ⁽ⁱⁱ⁾
Top placee	2,443,100	4.55	0.57
Top 3 placees	7,329,300	13.64	1.70
Top 5 placees	12,215,500	22.73	2.84
Top 10 placees	24,431,000	45.45	5.68
Top 25 placees	28,809,900	53.60	6.70

Notes:

(i) Based on 53,750,000 IPO Shares made available by way of private placement to Bumiputera investors approved by MITI.

(ii) Based on the enlarged total number of 430,000,000 Shares after the IPO.

4. DISCLOSURE OF PLACEES WHO BECOME SUBSTANTIAL SHAREHOLDERS OF SCRB ARISING FROM THE IPO

There is no placee who has become a substantial shareholder of SCRB arising from the IPO.

This announcement is dated 19 November 2024.