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## **MS CONCEPT LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8447)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO 2024 ANNUAL REPORT**

Reference is made to the annual report for the year ended 31 March 2024 (the “**2024 Annual Report**”) of MS Concept Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2024 Annual Report.

The Company would like to provide the shareholders of the Company and potential investors with the following additional information regarding the use of Net Proceeds during the Year:

As disclosed in the 2024 Annual Report, the Company has raised net proceeds of approximately HK\$39.6 million from the Share Offer, of which HK\$0.2 million remained unutilised as at 31 March 2024. During the Year, approximately HK\$3.1 million of the Net Proceeds were used as general working capital and applied on the Group’s general administrative and operating expenses (including but not limited to auditors’ remuneration, financial printing costs, office rent, share registrar fee and staff salaries).

The above supplementary information does not affect other information contained in the 2024 Annual Report. Save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By order of the Board  
**MS Concept Limited**  
**Kwong Tai Wah**  
*Chairman*

Hong Kong, 19 November 2024

*As at the date of this announcement, the executive Directors are Mr. Kwong Tai Wah (Chairman and Chief Executive Officer), Ms. Kwong Man Yui (Vice Chairlady) and Mr. Lam On Fai; and the independent non-executive Directors are Mr. Lai Ming Fai Desmond, Dr. Cheng Lee Lung and Mr. Kwok Yiu Chung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Listed Company Information” page of the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company ([www.mrstek.com.hk](http://www.mrstek.com.hk)).*

*In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*