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WEALTH GLORY HOLDINGS LIMITED

富譽控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8269)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2024

Reference is made to the annual report (the “**Annual Report**”) of Wealth Glory Holdings Limited (the “**Company**”) for the year ended 31 March 2024 issued on 31 July 2024. Unless otherwise stated, capitalised terms herein shall bear the meanings as defined in the Annual Report.

USE OF PROCEEDS

		Original intended use of proceeds	Actual use of proceeds as at 31 March 2023	Remaining balance as at 31 March 2023	Actual use of proceeds as at 31 March 2024	Remaining balance as at 31 March 2024	Progress
Placing	General working capital	14.0	10.5	3.5	3.5	–	Use as intended
		<u>14.0</u>	<u>10.5</u>	<u>3.5</u>	<u>3.5</u>	<u>–</u>	

The above additional information does not affect other information contained in the 2024 Annual Report. Save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By Order of the Board
Wealth Glory Holdings Limited
Lin Su
Executive Director

Hong Kong, 19 November 2024

As at the date of this announcement, the Board comprises four Directors, including one executive Director, namely, Ms. Lin Su and three independent non-executive Directors, namely, Mr. Tam Chak Chi, Mr. Liu Yongsheng and Mr. Chan Ka Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at www.wealthglory.com.