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**KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**

**京基金融國際(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01468)**

**DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS AND  
REVISED TIMETABLE IN RELATION TO  
THE PROPOSED RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES  
HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the announcement of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 18 October 2024 (the “**Announcement**”) in relation to the proposed rights issue of one (1) Rights Share for every two (2) Shares held by the Qualifying Shareholders at the close of business on the Record Date. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS**

As disclosed in the Announcement, the Prospectus Documents containing, among other matters, details of the Rights Issue was expected to be despatched by the Company to the Qualifying Shareholders on Monday, 25 November 2024. As additional time is required for the Company to prepare and finalise certain information for inclusion in the Prospectus Documents, the Prospectus Posting Date is expected to be postponed to a date falling on or before Friday, 29 November 2024.

## REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

Set out below is the revised expected timetable for the Rights Issue, which has been prepared on the assumption that all the conditions to the Rights Issue, will be fulfilled or otherwise waived, and is therefore for indicative purpose only. Any further change to the revised expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to the Hong Kong local times and dates:

<b>Event</b>	<b>Time and date</b>
Expected publication date of the Prospectus Documents (including the Prospectus, the PAL(s) and the EAF(s); and in the case of the Non-Qualifying Shareholders, the Prospectus only) .....	Friday, 29 November 2024
First day of dealings in nil-paid Rights Shares in the board lot size of 10,000 Rights Shares.....	Tuesday, 3 December 2024
Latest time for splitting of the PAL(s).....	4:30 p.m. on Thursday, 5 December 2024
Last day of dealings in nil-paid Rights Shares in the board lot size of 10,000 Rights Shares.....	Tuesday, 10 December 2024
Latest time for acceptance of and payment for the Rights Shares and application and payment for Excess Rights Shares .....	4:00 p.m. on Friday, 13 December 2024
Latest time for the Rights Issue to become unconditional.....	4:00 p.m. on Monday, 16 December 2024
Announcement of the results of the Rights Issue .....	Friday, 20 December 2024
Refund cheques to be despatched for wholly or partially unsuccessful excess application .....	Monday, 23 December 2024
Share certificates for fully-paid Rights Shares to be despatched .....	Monday, 23 December 2024
Expected commencement of dealings in fully-paid Rights Shares in the board lot size of 10,000 Rights Shares .....	9:00 a.m. on Tuesday, 24 December 2024

Dates or deadlines specified in the revised expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the revised expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

By Order of the Board  
**Kingkey Financial International (Holdings) Limited**  
**Mong Cheuk Wai**  
*Chairman and Executive Director*

Hong Kong, 18 November 2024

*As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.*