

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



兗礦能源集團股份有限公司
YANKUANG ENERGY GROUP COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF
THE 2024 SECOND TRANCHE OF SUPER-SHORT-TERM
BONDS (S&T INNOVATION NOTES)**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 6 May 2023, Yankuang Energy Group Company Limited* (the “**Company**”) was approved to register issuance of financing instruments (ZhongShiXieZhu (2023) No. DF124) for a term of two years. On 14 November 2024, the Company successfully issued the 2024 second tranche of super-short-term bonds (S&T innovation notes) (the “**Issuance**”). The amount of the Issuance is RMB3.0 billion and the Company has received such amount by 15 November 2024.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2024 second tranche of super-short-term bonds (S&T innovation notes) of Yankuang Energy Group Company Limited*	Abbreviation	24Yankuangnengyuan SCP002(S&T innovation notes)
Code	012483592	Term	270 days
Value date	15 November 2024	Redemption date	12 August 2025
Proposed	RMB3.0 billion	Actual	RMB3.0 billion

issuance amount		issuance amount	
Interest rate	2.02%	Issue price	RMB100 per unit (each with RMB100 face value)
Bookrunner	China Merchants Bank Co., Limited		
Lead underwriter	China Merchants Bank Co., Limited		
Joint-lead underwriter	Bank of Beijing Co., Ltd.		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
18 November 2024

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Peng Suping, Mr. Zhu Limin, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.

** For identification purpose only*