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**TIMELESS RESOURCES HOLDINGS LIMITED**

**天時資源控股有限公司**

(Incorporated in Hong Kong with limited liability)  
(Stock code: 8028)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2024**

Reference is made to the annual report (the “**Annual Report**”) of Timeless Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 March 2024 published on 19 July 2024. Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless the context requires otherwise.

In addition to the information disclosed in the Annual Report, the board of directors of the Company (the “**Board**”) would like to provide to the shareholders of the Company and the potential investors with the following supplementary information on the share option schemes of the Company which are set out in the section headed “Share Options” in the Directors’ Report:

The number of shares that may be issued in respect of options granted under all share schemes of the Company during the year ended 31 March 2024 represented approximately 2.01% of the weighted average number of shares of the Company in issue for the year.

On 14 August 2023, a total of 41,000,000 share options were granted to grantees under the share option scheme adopted on 25 September 2013. The closing price of the shares of the Company immediately before the date of grant is HK\$0.024. On 28 December 2023, the shareholders of the Company approved the consolidation of every 10 existing shares into 1 consolidated share (the “**Share Consolidation**”). Upon completion of the Share Consolidation on 2 January 2024, the number of options granted and exercise prices were adjusted accordingly.

Save as disclosed in this announcement, all other contents of the Annual Report remain unchanged.

By Order of the Board  
**TIMELESS RESOURCES HOLDINGS LIMITED**  
**Felipe Tan**  
Chairman

Hong Kong, 18 November 2024

*Executive Directors:*

Mr. Felipe Tan (Chairman)

Mr. Ronald Tan

*Independent non-executive Directors:*

Ms. Chan Choi Ling

Mr. Lam Kwai Yan

Mr. Yu Leung Fai

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its publication and on the Company’s website at [www.timeless.com.hk](http://www.timeless.com.hk).*