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CHINA FOODS LIMITED 中國食品有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 506)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**SGM**”) of China Foods Limited (the “**Company**”) will be held at United Conference Centre, 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong on Friday, 6 December 2024 at 10:00 a.m. for the purpose of considering and, if thought fit, passing the following resolutions:

AS ORDINARY RESOLUTION

“**THAT** (1) the 2024 Financial Services Agreement (as defined in the circular of the Company dated 18 November 2024) (the “**Circular**”) entered into by and among the Company, COFCO Coca-Cola Supply Chain (Tianjin) Limited (中糧可口可樂供應鏈(天津)有限公司) and COFCO Finance Corporation Limited (中糧財務有限責任公司) (“**COFCO Finance**”) dated 28 October 2024 (a copy of which has been produced to the SGM and marked “A” and initialled by a Director for the purpose of identification) (details of which are set out in the Circular) relating to the provision of the Deposit Services, the Fund Settlement Services and the Other Financial Services (including but not limited to the Entrustment Loan Services, settlement, sale and purchase of foreign exchange and relevant advisory services) by COFCO Finance to the Company and its subsidiaries (the “**Group**”), and all the transactions contemplated thereunder be and are hereby approved, ratified and confirmed; and (2) the proposed maximum daily outstanding balance of deposit (including the corresponding interest accrued thereon) (the “**Proposed Daily Deposit Cap**”) placed by the Group with COFCO Finance in the amount RMB800 million (including the corresponding interest accrued therein) be and are hereby approved and confirmed; and **THAT** any one or more directors of the Company be and are hereby authorised to do all such things and execute all such documents as they in their absolute discretion deem fit or appropriate to give effect to the 2024 Financial Services Agreement and the implementation of all the transactions contemplated thereunder.”

By Order of the Board
China Foods Limited
Qing Lijun
Chairman

Beijing, 18 November 2024

Notes:

1. Shareholders are reminded to read carefully details of the 2024 Financial Services Agreement and its Proposed Daily Deposit Cap as set out in the circular to which this notice forms part.
2. For determining the entitlement to attend and vote at the SGM to be held on Friday, 6 December 2024, the register of members of the Company will be closed from Tuesday, 3 December 2024 to Friday, 6 December 2024 (both days inclusive), during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the SGM, unregistered holders of shares of the Company should ensure that all transfer forms accompanied by the relevant share certificates must be lodged for registration with Tricor Progressive Limited, the branch share registrar and transfer office of the Company in Hong Kong, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, and in any case no later than 4:30 p.m. on Monday, 2 December 2024.
3. Any member of the Company entitled to attend and vote at the SGM is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
4. In order to be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be lodged at Tricor Progressive Limited, the branch share register and transfer office of the Company in Hong Kong, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the SGM (or any adjournment thereof).
5. Where there are joint holders of any share of the Company, any one of such holders may vote at the SGM, either in person or by proxy, in respect of such share as if he were solely entitled to vote, but if more than one of such joint holders are present at the SGM in person or by proxy, the person so present whose name stands first in the register of members of the Company in respect of such share shall alone be entitled to vote.
6. Completion and return of the form of proxy will not preclude a member from attending and voting at the SGM (or any adjournment thereof) in person should he so wish. In such event, the form of proxy shall be deemed to be revoked.
7. Pursuant to the bye-law 75 of the bye-laws of the Company, the voting at the SGM will be taken by poll.
8. If a black rainstorm warning signal, or a tropical cyclone warning signal no.8 or above or “extreme conditions” caused by super typhoons is in force at any time between 6:00 a.m. and 10:00 a.m. on the date of the SGM, the SGM will be automatically postponed. The Company will publish an announcement on the Company’s website at www.chinafoodsltd.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk to notify members of the date, time and place of the rescheduled meeting.

The SGM will be held as scheduled when an amber or a red rainstorm warning is in force. Shareholders should decide on their own whether they would attend the SGM under bad weather condition bearing in mind their own situations.

9. In this notice, reference to one gender includes all genders and reference to the singular includes the plural and vice versa.

As at the date of this announcement, the Board comprises: Mr. Qing Lijun as the chairman of the Board and an executive director; Mr. Shen Xinwen as an executive director; Mr. Cao Gaofeng and Mr. Chen Gang as non-executive directors; and Mr. Li Hung Kwan, Alfred, Mr. Mok Wai Bun, Ben and Ms. Leung Ka Lai, Ada, SBS as independent non-executive directors.