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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE COMPLETION OF THE PROPOSED REDUCTION OF SHAREHOLDING BY A SHAREHOLDER

Reference is made to the announcement of China International Capital Corporation Limited (the “**Company**”) dated August 9, 2024 in relation to the proposed reduction of shareholding by a shareholder (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

On November 14, 2024, the Company received the *Notice on the Completion of the Proposed Reduction of Shareholding* issued by Haier Group (Qingdao) Jinying Holdings Co., Ltd. (“**Haier Jinying**”), a shareholder of the Company.

Prior to the implementation of the Proposed Shareholding Reduction, Haier Jinying held 106,026,300 A shares of the Company, representing 2.1964% of the total share capital of the Company. During the implementation period of the Proposed Shareholding Reduction, Haier Jinying sold down 106,026,300 A shares of the Company in aggregate (representing approximately 2.1964% of the total share capital of the Company) by way of block trade transfer and centralized bidding trading, of which 62,290,100 shares by way of block trade transfer and 43,736,200 shares by way of centralized bidding trading. As at the date of this announcement, the Proposed Shareholding Reduction has been completed and Haier Jinying no longer holds any A shares of the Company (including A shares of the Company lent through securities lending and refinancing and not yet been returned).

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
November 14, 2024

As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Deng Xingbin; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.