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PC PARTNER GROUP LIMITED

栢能集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1263)

INSIDE INFORMATION EXPECTED LISTING DATE FOR THE PROPOSED LISTING BY WAY OF INTRODUCTION ON THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED AND THE LATEST PRICE OF SHARES ON THE STOCK EXCHANGE OF HONG KONG LIMITED

This announcement is made by PC Partner Group Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (a) the announcement of the Company dated 30 August 2024 in relation to, among others, the submission of the Company’s listing application for the Proposed Introduction to the SGX-ST; (b) the announcement of the Company dated 4 November 2024 in relation to, among others, the receipt of the ETL from the SGX-ST; and (c) the overseas regulatory announcement of the Company dated 12 November 2024 in relation to the issuance of the Introductory Document (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that subject to the fulfillment of the conditions set out in the ETL, the Company expects the listing of its issued ordinary shares (each a “Share”) will take place, and the trading thereof will commence, on the SGX-ST at 9:00 a.m. (Singapore time) on 15 November 2024. The ETL is not an indication of the merits of the Proposed Introduction, the Group and/or the Company’s shares.

Pursuant to paragraph 1(d)(ix) of the ETL, the latest price of the Shares listed for trading on the Stock Exchange as at close of market on 14 November 2024 (Hong Kong time) was HK\$4.940 per Share (S\$0.855 per Share, based on the exchange rate of S\$1: HK\$5.78 on 14 November 2024, as extracted from Bloomberg L.P.).

United Overseas Bank Limited is acting as the issue manager for the Proposed Introduction. UOB Kay Hian (Hong Kong) Limited is acting as the financial advisor to the Company as to the Listing Rules.

The Proposed Introduction is subject to the fulfilment of conditions as set out in the ETL. As such, there is no assurance that the Proposed Introduction will proceed to completion. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
PC PARTNER GROUP LIMITED
WONG Shik Ho Tony
Chairman

Hong Kong, 14 November 2024

As at the date of this announcement, the Executive Directors are Mr. WONG Shik Ho Tony, Mr. WONG Fong Pak, Mr. LEUNG Wah Kan, Mr. HO Nai Nap and Mr. MAN Wai Hung; the Non-executive Director is Mrs. HO WONG Mary Mee-Tak; and the Independent Non-executive Directors are Ms. Alicia KWAN Xiuying, Mr. CHUA Ser Miang, Mr. Jason GOH Hseng Wei, Mr. KONG Chee Keong, Prof. LOW Teck Seng, Mr. TEO Chun-Wei, Benedict and Ms. CHAN Yim.

* *For identification purposes only*