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SUNBY 宋服務

臻 享 幸 福 +

Sundy Service Group Co. Ltd

宋都服务集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9608)

INSIDE INFORMATION EARLY REDEMPTION OF CONVERTIBLE NOTES

This announcement is made by Sundy Service Group Co. Ltd (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcement of the Company dated 22 December 2023 (the “**Announcement**”) in relation to the subscription of the Convertible Notes. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the Binding Terms Sheet, Black Cat shall be entitled to repay all or part of the then Total Outstanding Amount to the Company prior to the Maturity Date without penalty by giving not less than 14 days’ notice in writing to the Company specifying the amount it intends to repay and the number of Convertible Notes it intends to cancel.

On 12 November 2024, Black Cat repaid the Convertible Notes in the total amount of approximately AUD\$9.0 million, which comprised the principal amount of approximately AUD\$9.0 million and interest income of approximately AUD\$26,284.85 (the “**Repayment**”). As at the date of this announcement, the total interest income generated from the Convertible Notes recorded approximately AUD\$0.7 million.

Since the end of October 2024, the Group has been actively discussing and negotiating with Black Cat for a feasible extension plan on the Repayment acceptable to Black Cat. Although the efforts made by the Group, no consistence has been reached as at the date of this announcement. In addition, the Group has also been seeking Australian legal advice on further actions the Group may take.

The Company will publish further announcement(s) as and when appropriate in compliance with the Listing Rules and the SFO to inform the shareholders and potential investors of the Company of any material development.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sundy Service Group Co. Ltd
Yu Yun
Chairman

Hong Kong, 12 November 2024

As at the date of this announcement, the Board comprises four executive Directors, Ms. Yu Yun (Chairman), Mr. Zhu Yihua (Chief Executive Officer), Mr. Zhu Congyue, and Mr. Zhang Zhenjiang and three independent non-executive Directors, Mr. Zhu Haoxian, Mr. Huang Enze and Ms. Ye Qian.