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## **DIGITAL DOMAIN HOLDINGS LIMITED**

**數字王國集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 547)**

### **ESTABLISHMENT OF LEVEL 1 AMERICAN DEPOSITARY RECEIPT PROGRAMME**

This announcement is made by Digital Domain Holdings Limited (the “**Company**”) on a voluntary basis to provide update in relation to the Company to the shareholders and potential investors.

The board of directors of the Company (the “**Board**”) wishes to announce that the Company has established a sponsored Level 1 American Depositary Receipt (“**ADR**”) Programme (“**Programme**”) with the Bank of New York Mellon.

An ADR is a negotiable receipt, resembling a stock certificate that is issued by a United States of America (“**US**”) depository bank appointed by the Company to evidence one or more American Depositary Shares (“**ADSs**”), each of which represents five hundred (500) ordinary shares of the Company.

Under the Programme adopted by the Company, the ADRs will be issued against ordinary shares trading on the Main Board of The Stock Exchange of Hong Kong Limited that have been deposited with a custodian bank under the Programme.

Under the Programme, the owners and holders of ADSs have the same rights to dividends and distributions and voting powers as the holders of ordinary shares of the Company subject, however, to enforcement procedures provided in the deposit agreement entered into by and among the Bank of New York Mellon, as the depository, the Company and the owners and holders of ADSs.

The number of ADSs registered by the Company under the Programme is 300,000,000 ADSs. The establishment of the Programme by the Company is not a new offering of shares and the ADRs are based on the shares of the Company currently in issue. Therefore, the Company receives no proceeds from the establishment of the Programme.

The main purpose and benefit of the Programme is to increase liquidity of the Company's shares in the US and to provide an access to the US capital market.

The Board believes that the Programme will provide the Company with a measure of exposure to the US capital market at minimal costs financially and in terms of maintenance effort.

By Order of the Board  
**DIGITAL DOMAIN HOLDINGS LIMITED**  
**Seah Ang**  
*Chairman and Chief Executive Officer*

Hong Kong, 11 November 2024

*As at the date of this announcement, Mr. Seah Ang and Dr. Sun Ta-Chien are the executive directors of the Company; Ms. Alla Y Alenikova and Mr. Hooi Hing Lee are the non-executive directors of the Company; and Ms. Lau Cheong, Mr. Duan Xiongfei, Dr. Elizabeth Monk Daley and Mr. Woo King Hang are the independent non-executive directors of the Company.*