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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**ANNOUNCEMENT IN RELATION TO A REMINDER
ON THE UPCOMING EXPIRY OF THE CB CONVERSION PERIOD**

References are made to the announcements and circular of Sunac China Holdings Limited (the “**Company**”) dated 13 June 2023, 20 November 2023, 24 November 2023, 6 December 2023 and 16 May 2024 in relation to, among others, the issue of the CB as part of the offshore debt restructuring of the Company (collectively, the “**Previous Disclosures**”). Unless otherwise specified, terms used herein shall have the same meanings as defined in the Previous Disclosures.

The Company would like to remind holders of the CB that the conversion period under the CB has commenced on 20 November 2023 and will end on 20 November 2024.

Holders of CB who would like to convert their CB shall, among others, instruct their custodian bank to send the appropriate instructions through the clearing systems and deliver a duly completed conversion notice and other relevant documents to GLAS Trust Company LLC, the Company’s conversion agent with respect to the CB, within the aforementioned conversion period. A form of such conversion notice is available on request from the conversion agent at conversions@glas.agency, or is available for download at https://glas.agency/investor_reporting/sunac-china-holdings-limited/.

Further details of the terms and conditions of the CB are set out in the Previous Disclosures, as well as the trust deed of the CB, a copy of which is available for inspection during normal business hours at the office of GLAS Trust Company LLC.

Any question with respect to the CB conversion procedures can be directed to the conversion agent, whose contact details are as follows:

GLAS Trust Company LLC:

Address: 3 Second Street, Suite 206, Jersey City, NJ 07311, United States of America
Email: conversions@glas.agency
Telephone: +44 (0)20 3597 2940
Attention: Conversions/Sunac

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 11 November 2024

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.