APPENDIX VI

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in "Appendix V Statutory and General Information Other Information Consents of Experts;" and
- (b) a copy of each of the material contracts referred to in "Appendix V Statutory and General Information — Further Information about our Business — Summary of Material Contracts."

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at https://www.aukeys.com/ during a period of 14 days from the date of this Document:

- 1. the Articles of Association;
- 2. the Accountants' Report prepared by Deloitte, the text of which is set forth in Appendix I to this Document;
- 3. the audited consolidated financial statements of our Company for the financial years ended 31 December 2021, 2022 and 2023;
- 4. the report from Deloitte on the unaudited [**REDACTED**] financial information of our Group, the text of which is set forth in Appendix II to this Document;
- 5. the material contracts in "Appendix V Statutory and General Information Further Information about our Business Summary of Material Contracts;"
- 6. the written consents referred to in "Appendix V Statutory and General Information Other Information Consents of Experts;"
- 7. the service contracts referred to in "Appendix V Statutory and General Information Further Information about our Directors, Supervisors, Management and Substantial Shareholders 3. Service Contracts;"
- 8. the legal opinions issued by King & Wood Mallesons, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;
- 9. the legal opinions dated the date of this document issued by Nixon Peabody LLP, our legal advisor as to U.S. laws;
- 10. the legal opinions dated the date of this document issued by Luther Rechtsanwaltsgesellschaft mbH, our legal advisor as to German laws;
- 11. the legal opinions dated the date of this document issued by FIDAL, our legal advisor as to French laws;

THIS DOCUMENT IS IN DRAFT FORM. THE INFORMATION CONTAINED HEREIN IS INCOMPLETE AND IS SUBJECT TO CHANGE. THIS DOCUMENT MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

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- 12. the legal opinions dated the date of this document issued by Pirola Pennuto Zei & Associati, our legal advisor as to Italian laws;
- 13. the legal opinions dated the date of this document issued by Cruickshanks, our legal advisor as to U.K. laws;
- 14. the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed "Industry Overview" in this Document; and
- 15. a copy of the PRC Company laws, together with unofficial English translations.