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金山科技工業有限公司

Gold Peak Technology Group Limited

(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 40)



POSITIVE PROFIT ALERT

This announcement is made by Gold Peak Technology Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to announce that, based on the information currently available and the management’s preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2024 (“**1HFY2025**”), it is expected that the Group will record a profit attributable to shareholders ranging from HK\$25 million to HK\$28 million for 1HFY2025 as compared to the Group’s profit attributable to shareholders of HK\$3.5 million for the six months ended 30 September 2023 (“**1HFY2024**”), which was mainly due to the combined effect of (i) an increase in sales to approximately HK\$3,500 million for 1HFY2025 as compared to HK\$3,284 million for 1HFY2024 as a result of the strong demand for the Group’s primary batteries products; (ii) an improvement in gross profit margin to approximately 29.4% in 1HFY2025 from 27.4% in 1HFY2024 through enhanced product mix and operational efficiencies after completion of rebalancing the Group’s manufacturing facilities in China and South East Asia and partially offset by (iii) an increase in various expenses for 1HFY2025 as compared to 1HFY2024.

The Company is still in the process of finalizing the interim results for 1HFY2025 and the information contained in this announcement is only a preliminary assessment on the unaudited consolidated management accounts of the Group which has not been reviewed by the audit committee or confirmed by the auditors of the Company. Shareholders and potential investors of the Company are advised to refer to the interim results for 1HFY2025 which is expected to be released on 20 November 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Gold Peak Technology Group Limited
Louis WONG Man Kon
Company Secretary

Hong Kong, 8 November 2024
www.goldpeak.com

As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Brian LI Yiu Cheung (Vice Chairman & Executive Vice President), Michael LAM Hin Lap, Waltery LAW Wang Chak and Christopher LAU Kwan as Executive Directors, Ms. Karen NG Ka Fai as Non-Executive Director and Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Bui and Timothy TONG Wai Cheung as Independent Non-Executive Directors.