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AuGroup Technology Co., Ltd.

傲基科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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- g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

Sponsor-Overall Coordinator

Huatai Financial Holdings (Hong Kong) Limited

Overall Coordinators

DBS Asia Capital Limited and CLSA Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that additional overall coordinator(s) is/are appointed by the Company.

By order of the Board
AuGroup Technology Co., Ltd.
Mr. Lu Haizhuan
*Chairperson, Executive Director and
Chief Executive Officer*

Hong Kong, October 4, 2024

Directors of the Company named in the application to which this announcement relates are: (i) Mr. Lu Haizhuan, Mr. Ze Kuaiyue and Ms. Zhuang Liyan as executive Directors; (ii) Ms. Zou Jiajia, Mr. Jin Hao and Mr. Lu Songdu as non-executive Directors; and (iii) Ms. Meng Rongfang, Mr. Xu Jinke and Mr. Chen Xiaohuan as independent non-executive Directors.