

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HENG TAI CONSUMABLES GROUP LIMITED
亨泰消費品集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00197)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF THE
SUBSCRIPTION OF BONDS OF
CHINA HEALTHWISE HOLDINGS LIMITED**

References are made to the announcements of the Company dated 19 August 2024 and 8 October 2024 (the “**Announcements**”) in relation to, among other things, the subscription of the Bonds by the Subscriber. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, inter alia, further details of the Subscription Agreement and the transactions contemplated thereunder, a notice of EGM and such other information as may be required under the Listing Rules, was expected to be despatched to the Shareholders on or before 8 November 2024.

As additional time is required to prepare and finalise certain information in the Circular, the Company expects that the despatch of the Circular will be further postponed to a date falling on or before 22 November 2024.

On behalf of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 7 November 2024

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.