

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

APPOINTMENT OF PRESIDENT PROPOSED APPOINTMENT OF EXECUTIVE DIRECTOR AND MEMBER OF SPECIALISED COMMITTEE OF THE BOARD PROPOSED CHANGE OF AUTHORISED REPRESENTATIVE

Appointment of President

The board of directors (the “**Board**”) of CITIC Securities Company Limited (the “**Company**”) hereby announces that, as preliminarily considered and approved by the Nomination Committee of the Board of the Company, the Board resolved to appoint Mr. ZOU Yingguang as the President of the Company on the 28th meeting of the Eighth Session of the Board convened on 6 November 2024 (“**this Board Meeting**”), for a term from the date of consideration and approval of this Board Meeting to the date of expiry of the Eighth Session of the Board. Mr. ZHANG Youjun, the Executive Director and the Chairman of the Company, will cease to perform the duties of the President of the Company. The Board authorises the Company’s Operation Management to handle the aforesaid appointment filing procedures.

Since the date when Mr. ZOU Yingguang was appointed as the President of the Company, the roles of the Chairman and the President of the Company have been re-performed by different individuals, which is in compliance with code provision C.2.1 of the Corporate Governance Code as set out in Appendix C1 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Hong Kong Listing Rules**”).

The biography details of Mr. ZOU Yingguang are set out as follows:

Mr. ZOU Yingguang, born in December 1970, previously served as a surgeon of the Xuanwu Hospital of Capital Medical University, business manager of the Beijing securities outlet of Hainan Huayin International Trust Investment Corporation, manager of the institutional client section of the business department at South Haidian Road and senior business director of the bond business department of Huaxia Securities Co., Ltd., assistant to general manager of the bonds business department and the chief executive of the fixed income department, a member of the Executive Committee of CSC Financial Co., Ltd. (“**CSC**”), the chief executive of the fixed income department, the Executive Member and a member of the Communist Party Committee of the Company, and a member of the Communist Party Committee, the Executive Director, a member of the Executive Committee, and the Financial Director of CSC.

Mr. ZOU obtained a medical bachelor's degree with a major in Clinical Medicine from Capital Medical University in 1994, a master's degree in Economics with a major in Currency and Banking from Central University of Finance and Economics in 2000 and a master's degree in Business Administration degree from China Europe International Business School in 2012.

Proposed Appointment of Executive Director and Member of the Specialised Committee of the Board

As preliminarily considered and approved by the Nomination Committee of the Board of the Company, this Board Meeting resolved to propose at the Extraordinary General Meeting of the Company (the "EGM") to elect Mr. ZOU Yingguang as the Executive Director of the Company, with the appointment be effective upon the election at the EGM and the term of office will end on the expiry date of the Eighth Session of the Board. This Board Meeting also resolved to appoint Mr. ZOU to serve as a member of the Strategic Planning and ESG Committee and a member of the Risk Management Committee of the Board after Mr. ZOU Yingguang officially takes up the position of the Executive Director of the Company, and such term of office will end on the expiry date of the Eighth Session of the Board. The Executive Director and Chairman of the Company, Mr. ZHANG Youjun, will no longer serve as a member of the Risk Management Committee. Please see the biography of Mr. ZOU Yingguang as set out above in this announcement. The Board authorises the Company's Operation Management to handle the aforesaid appointment filing procedures.

Mr. ZOU Yingguang confirms that he is not in any situation as listed in Rule 3.2.2 of the Guidelines No. 1 of the Shanghai Stock Exchange for Self-regulation of Listed Companies — Standard Operation (Amended in December 2023). Save as disclosed above, Mr. ZOU confirms that, (i) he has not held any directorship in any other listed company in the past three years, nor has he held any position in the Company or any of its subsidiaries; (ii) he has no relationship with any director, supervisor, senior management, shareholders holding more than 5% of the shares or substantial or controlling shareholder of the Company; and (iii) he does not have any interest in the shares of the Company (as defined in Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Mr. ZOU confirms that there is no other matter in relation to his appointment that needs to be brought to the attention of the Stock Exchange and the shareholders of the Company, nor any other information that needs to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules.

Upon the approval of Mr. ZOU's appointment at the EGM, the Company will enter into a service contract with Mr. ZOU. The initial term of the service will commence from the date of the EGM to the end of the Eighth Session of the Board. Mr. ZOU's remuneration as an Executive Director of the Company will be determined in accordance with the remuneration management system of the Company.

Proposed Change of Authorised Representative

This Board Meeting resolved that after Mr. ZOU Yingguang officially takes up the position of Executive Director of the Company, Mr. ZOU acts as the Authorised Representative of the Company in accordance with the Hong Kong Listing Rules to be responsible for the communication with the Stock Exchange and Mr. ZHANG Youjun, the Executive Director and the Chairman of the Company, will cease to serve as the Authorised Representative of the Company.

In accordance with relevant laws, regulations and the Articles of Association of the Company, the above-mentioned proposed appointment of Mr. ZOU Yingguang as the Executive Director of the Company shall be submitted to the EGM for consideration and approval before it takes effect. This Board Meeting has resolved that the 2024 Second EGM shall be convened in Beijing before 31 December 2024. The Board has authorised Mr. ZHANG Youjun, the Chairman of the Company, to determine the specific time and place of the EGM at an appropriate time. A circular containing, among other things, details of the resolution of proposed appointment of Executive Director, together with the notice of the EGM and the proxy form, will be published on the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company's website (<http://www.citics.com>) in due course.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
6 November 2024

As at the date of this announcement, the executive director of the Company is Mr. ZHANG Youjun; the non-executive directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.