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中信建投証券股份有限公司 CSC FINANCIAL CO., LTD.

*(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6066)*

(I) POLL RESULTS OF THE 2024 THIRD EXTRAORDINARY GENERAL MEETING HELD ON NOVEMBER 5, 2024; AND (II) 2024 INTERIM DIVIDEND DISTRIBUTION PLAN OF THE COMPANY

Reference is made to the circular of CSC Financial Co., Ltd. (the “**Company**”) dated October 17, 2024 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

(I) POLL RESULTS OF THE 2024 THIRD EXTRAORDINARY GENERAL MEETING HELD ON NOVEMBER 5, 2024

The 2024 Third Extraordinary General Meeting (the “**EGM**”) of the Company was held at 2:30 p.m. on Tuesday, November 5, 2024 at the Conference Room, 13/F, Taikang Group Tower, Building 1, Courtyard 16, Jinghui Street, Chaoyang District, Beijing, the PRC. The EGM was convened in accordance with the Company Law and the Articles of Association of the Company.

The EGM was convened by the Board. No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of convening the EGM, the total number of issued Shares of the Company is 7,756,694,797 Shares (including 6,495,671,035 A Shares and 1,261,023,762 H Shares), which is the total number of Shares entitling the holders to attend and vote on the resolution at the EGM. A total of 2,826 Shareholders and proxies, holding an aggregate of 5,546,527,956 Shares with voting rights of the Company, representing approximately 71.506332% of the total Shares with voting rights of the Company, have attended the EGM.

All Directors (including Mr. WANG Changqing as the Executive Director; Mr. LI Min, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong, Ms. HUA Shurui and Ms. WANG Hua as the Non-executive Directors and Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei as the Independent Non-executive Directors) attended the EGM.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, there were no restrictions on any Shareholders to cast votes on any of the resolutions at the EGM. None of the Shareholders has any material interest in the matters considered at the EGM and is required to abstain from voting at the EGM. There were no Shares of the Company entitling the holders to attend the EGM but abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). None of the Shareholders is required to abstain from voting on the resolution proposed at the EGM in accordance with the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM. EGM resolution was put to vote by way of poll.

The poll results in respect of the resolution proposed at the EGM were as follows:

ORDINARY RESOLUTION (NON-CUMULATIVE VOTING)		NO. OF SHARES VOTED (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the 2024 Interim Dividend Distribution Plan of the Company	5,545,287,167 (99.977629%)	927,889 (0.016730%)	312,900 (0.005641%)

As more than half of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed by the Shareholders.

In compliance with the requirements of the Articles of Association of the Company and the Listing Rules, Computershare Hong Kong Investor Services Limited (the Company’s H Share registrar), representatives from the Company’s Shareholders, representatives from the Company’s supervisors and representatives from Beijing Tian Yuan Law Firm (the Company’s PRC legal advisers) jointly acted as the scrutineers for the vote-taking at the EGM.

The lawyers of Beijing Tian Yuan Law Firm witnessed the 2024 Third EGM of the Company and certified that the convening and holding procedures, qualification of the attendees and voting procedures of the EGM conformed to the requirements of PRC law, regulations and the Articles of Association of the Company; qualification of the attendees of on-site meeting of the EGM and qualification of the conveners are lawful and valid; the voting procedure and voting results of the EGM were lawful and valid.

(II) 2024 INTERIM DIVIDEND DISTRIBUTION PLAN OF THE COMPANY

The Company distributes in the form of cash dividends, on the basis of 7,756,694,797 Shares in the total share capital as of June 30, 2024, RMB0.90 (tax inclusive) (the “**Dividend**”) for every 10 Shares to all Shareholders, amounting to RMB698,102,531.73 (tax inclusive) in aggregate, representing 30.27% of net profit (excluding interest on perpetual subordinated bonds) attributable to the Shareholders of the Parent Company in the consolidated financial statements for the first half of 2024. The remaining undistributed profit will be carried forward to the subsequent period.

The Dividend will be distributed to the holders of H Shares whose names appeared on the register of members of the Company on Thursday, November 14, 2024 (the “**Record Date**”). For information on the share registration date for holders of A Shares, please refer to relevant announcement issued by the Company on Shanghai Stock Exchange. In accordance with the Articles of Association, the Dividend is denominated and declared in RMB and payable in RMB to the holders of A Shares and in Hong Kong dollars to the holders of H Shares. The actual amount declared in Hong Kong dollars will be calculated based on the average of the intermediate exchange rate for conversion of Hong Kong dollars to RMB as announced by the People’s Bank of China for one calendar week prior to the date of convening the EGM (HK\$1 against RMB0.91671), being a cash dividend of HK\$0.98 for every 10 shares (tax inclusive).

The Company has appointed ABC Trustee Limited as the Receiving Agent (the “**Receiving Agent**”) and will pay to the Receiving Agent the Dividend declared by the Company for payment to the holders of H Shares. The Dividend will be paid by the Receiving Agent. The dividend warrants are expected to be posted by Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, by ordinary post to registered holders of H Shares who are entitled to receive the Dividend on or around Friday, December 27, 2024. The risk of postal errors will be borne by the recipients.

Pursuant to the provisions of Notice on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348) (《關於國稅發[1993]045號文件廢止後有關個人所得稅徵管問題的通知》(國稅函[2011]348號)) issued by the State Administration of Taxation, the income from dividends and bonuses derived by overseas resident individual shareholders from the shares issued by domestic non-foreign invested enterprises in Hong Kong is subject to the individual income tax withheld by the withholding agents in accordance with laws according to the items of “interests, dividends and bonuses income”. Overseas resident individual shareholders who hold shares issued by domestic non-foreign invested enterprises in Hong Kong are entitled to relevant preferential tax treatments pursuant to the provisions of the tax treaties signed between the countries where they are residents and China, and the tax arrangements between the Mainland and Hong Kong (Macau). The applicable tax rate in treaties in relation to dividends and bonuses derived by individuals as required by the relevant tax treaties and tax arrangements is generally 10%, and for the purpose of simplifying tax collection and management, domestic non-foreign invested enterprises issuing shares in Hong Kong may, when distributing dividends and bonuses, generally withhold individual income tax at the tax rate of 10%, and are not obligated to file an application. In circumstances where the tax rate in treaties in relation to dividends and bonuses derived by individuals is not equal to 10%, the following provisions shall apply: (1) for residents from countries falling under treaties subject to tax rates lower than 10%, the withholding agents may file applications on their behalf to seek entitlement to the preferential treatments in such treaties, and upon being reviewed and approved by the competent tax authorities, excessive withheld tax amounts will be refunded; (2) for residents from countries falling under treaties subject to tax rates higher than 10% but lower than 20%, the withholding agents shall withhold individual income tax at the agreed effective tax rate upon distribution of dividends and bonuses, and are not obligated to obtain the approval on the application; (3) for residents from countries without tax treaties or under other circumstances, the withholding agents shall withhold individual income tax at a tax rate of 20% upon distribution of dividends and bonuses.

Pursuant to the provisions of Circular Concerning Questions on Withholding and Payment of Enterprise Income Tax when PRC Resident Enterprises Distribute Dividends to Overseas Non-resident Corporate Shareholders of H Shares (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897號)) issued by the State Administration of Taxation, any PRC resident enterprises distributing dividends for the years from 2008 (inclusive) to overseas non-resident corporate shareholders shall withhold enterprise income tax at a uniform tax rate of 10%.

Pursuant to the provisions of Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)) and the Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets (Cai Shui [2014] No.81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) issued by the Ministry of Finance, the State Administration of Taxation and CSRC, for dividends and bonuses derived by mainland individual investors from investing in H-shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H-share companies shall withhold individual income tax at a tax rate of 20%. For income from dividends and bonuses derived by mainland securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the individual income tax shall be calculated and paid in accordance with above provisions. Income from dividends and bonuses derived by mainland enterprise investors from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect shall be included in their total revenue, and the enterprise income tax thereon shall be calculated and paid according to laws. Among them, for income from dividends and bonuses derived by mainland resident enterprises where the relevant H shares have been continuously held for 12 months, the enterprise income tax thereon may be exempt according to laws.

The Company will withhold payment of the relevant income tax strictly in accordance with the relevant laws or requirements of the relevant government departments and strictly based on the Company's register of members of H Shares on the Record Date. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or any disputes over the mechanism of withholding of enterprise income tax. For information about tax relief of holders of A Shares, please refer to the announcement on implementing equity distribution published by the Company on the Shanghai Stock Exchange.

In order to determine the entitlement of holders of H Shares to receive the Dividend, the share register of members of the Company will be closed from Saturday, November 9, 2024 to Thursday, November 14, 2024 (both days inclusive), during which period no transfer of shares will be registered. For the H Shareholders who wish to be entitled to receive the Dividend but have not yet registered, all transfer documents together with the relevant share certificates must be lodged with the Company's share registrar for H Shares, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Friday, November 8, 2024.

The Record Date and the date of distribution of cash dividends and other arrangements for the investors of the Company through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect will be the same as those for the holders of H Shares of the Company.

By Order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
November 5, 2024

As at the date of this announcement, the Executive Director of the Company is Mr. WANG Changqing; the Non-executive Directors of the Company are Mr. LI Min, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong, Ms. HUA Shurui and Ms. WANG Hua; and the Independent Non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.