

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SHARES OF THE EXCHANGE TRADED FUND NAMED BELOW. If you are in any doubt about this Announcement and Notice or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

If you have sold or transferred all your Shares in the Value Partners EMQQ Emerging Markets Internet & Ecommerce ETF, you should at once hand this Announcement and Notice to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEX”), Hong Kong Securities Clearing Company Limited (the “HKSCC”) and the Securities and Futures Commission (the “SFC”) take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

SFC authorisation is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.



Value Partners ETF Series OFC (the “Company”)

a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong

Value Partners EMQQ Emerging Markets Internet & Ecommerce ETF (the “Sub-Fund”)

Stock Code: 03030

**Announcement and Notice of
Termination, Voluntary Deauthorisation and Delisting**

The termination and deauthorisation of the Sub-Fund will become effective on 7 November 2024. The delisting of the Sub-Fund from the SEHK will also become effective from 9:00 a.m. on 7 November 2024.

Reference is made to the Announcement and Notice dated 31 May 2024 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”), the Announcement and Notice dated 24 July 2024 titled “Distribution Announcement” and the Announcement and Notice dated 7 August 2024 titled “Further Distribution Announcement” (collectively, the “**Previous Announcements**”) in relation to the Sub-Fund issued by Sensible Asset Management Hong Kong Limited (the “**Manager**”), the manager of the Company and the Sub-Fund.

Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the Previous Announcements.

The purpose of this Announcement and Notice is to inform the investors that each of the Manager and HSBC Institutional Trust Services (Asia) Limited (in its capacity as the custodian of the Company and the Sub-Fund) has formed an opinion that the Sub-Fund ceased to have any outstanding contingent or actual assets and liabilities on 31 October 2024. The termination process of the Sub-Fund has been completed.

Furthermore, the SFC has approved the deauthorisation of the Sub-Fund (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Sub-Fund from the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 7 November 2024 (the “**Termination Date**”) and the Delisting will also become effective from 9:00 a.m. on the Termination Date. Following the Deauthorisation, the Sub-Fund will no longer be subject to regulation by the SFC and will not be available for public distribution in Hong Kong. The fund documentation regarding the Sub-Fund previously issued to investors should be retained for personal use only and not for public circulation.

Copies of the termination audit report of the Sub-Fund (the “**Termination Audit Report**”) may be obtained from the Manager upon request, free of charge, for a period of at least one year after the date on which the authorisation of the Sub-Fund is withdrawn by the SFC.

If you have any queries concerning this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling (852) 2143 0628 during office hours which are from 9:00 a.m. to 6:00 p.m. (except Hong Kong public holidays).

Sensible Asset Management Hong Kong Limited
as Manager of the Company and the Sub-Fund
5 November 2024