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PC PARTNER GROUP LIMITED

栢能集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1263)

INSIDE INFORMATION

UPDATE ON PROPOSED LISTING BY WAY OF INTRODUCTION ON THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

This announcement is made by PC Partner Group Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Submission Announcement**”) of the Company dated 30 August 2024 in relation to, among others, the submission of the Company’s listing application for the Proposed Introduction to the SGX-ST. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Submission Announcement.

The Board is pleased to announce that the Company has received an eligibility-to-list letter (the “**ETL**”) from the SGX-ST on 4 November 2024 in respect of the Proposed Introduction. The ETL is subject to fulfilment of certain conditions, including the submission of certain confirmations and undertakings by the Company to the SGX-ST. The ETL is not an indication of the merits of the Proposed Introduction, the Group and/or the Company’s securities. Further details of the Proposed Introduction, including the issuance by the Company of an introductory document in respect of the Proposed Introduction, will be provided through further announcement(s) of the Company to be published on the websites of the Company and the Stock Exchange in due course.

The Proposed Introduction will not involve any issuance of new shares of the Company, and the Company's issued ordinary shares will continue to be listed and traded on the Stock Exchange thereafter.

The Directors believe that the Proposed Introduction will, upon completion, allow the Company to access the securities market in Singapore and to develop the Group's presence in such market. While the Proposed Introduction will not involve any equity fundraising in Singapore, the Directors believe that it will enhance awareness of the Company's brand, broaden its shareholder base as well as its fundraising channels in the future, which is in turn conducive to the promotion of the Company's corporate image and enhancement of the liquidity of its securities in the longer term.

The Company will make further announcements with respect to the Proposed Introduction, the Possible Conversion and the Possible Withdrawal of Listing as and when necessary in compliance with the applicable laws and regulations.

United Overseas Bank Limited is acting as the issue manager for the Proposed Introduction. UOB Kay Hian (Hong Kong) Limited is acting as the financial advisor to the Company as to the Listing Rules.

The Proposed Introduction is subject to the fulfilment of conditions as set out in the ETL. As such, there is no assurance that the Proposed Introduction will proceed to completion. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
PC PARTNER GROUP LIMITED
WONG Shik Ho Tony
Chairman

Hong Kong, 4 November 2024

As at the date of this announcement, the Executive Directors are Mr. WONG Shik Ho Tony, Mr. WONG Fong Pak, Mr. LEUNG Wah Kan, Mr. HO Nai Nap and Mr. MAN Wai Hung; the Non-executive Director is Mrs. HO WONG Mary Mee-Tak (Mr. CHIU Wing Yui is Alternate Director to Mrs. HO WONG Mary Mee-Tak); and the Independent Non-executive Directors are Mr. Ip Shing Hing, Mr. Cheung Ying Sheung and Ms. CHAN Yim.

* *For identification purposes only*